

ARS - ASX ANNOUNCEMENT

15 November 2017

NOTICE UNDER ASIC CLASS ORDER [CO 09/425]

Alt Resources Limited (ASX: ARS) (the **Company**) gives this notice in accordance with ASIC Class Order 09/425.

The Company will make offers to issue fully paid ordinary shares under a share purchase plan (as announced to ASX on 15 November 2017) without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (the **Act**).

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) section 674 of the Act.

As at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and (8) of the Act.

Signed for and on behalf of the Company:

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Clive Buckland

Company Secretary