

16 November 2017

Company Announcements Office ASX Limited Electronic Lodgement system

MDR - Release of Restricted Securities from Escrow

In accordance with Listing Rule 3.10A, MedAdvisor Limited (Company) advises that 498,800,073 fully paid ordinary shares and 35,500,000 Read Rights currently held under ASX mandated escrow are due for release on 1 December 2017.

The founders and senior executives that currently hold the securities that will be released from ASX mandated escrow have entered into voluntary escrow agreements to extend the period of escrow over 410,004,167 fully paid ordinary shares and 35,500,000 Read Rights. As a result, 88,795,906 fully paid ordinary shares will become freely tradeable on 1 December 2017.

The following table summarises the movements in the escrowed securities:

		Current Escrow		Relased from Escrow		Continuing Escrow	
	Type of	Release	Total #	Release	Total #	Release	Total #
	Escrow	Date	of Securities	Date	of Securities	Date	of Securities
Founder Shares	ASX restricted	01-Dec-17	491,800,073	01-Dec-17	88,795,906		
Founder Shares	voluntary					01-Dec-18	403,004,167
CEO Shares	ASX restricted	01-Dec-17	7,000,000				
CEO Shares	voluntary					01-Dec-18	7,000,000
			498,800,073		88,795,906		410,004,167
Read Rights	ASX restricted	01-Dec-17	35,500,000				
Read Rights	voluntary					01-Dec-18	35,500,000
			35,500,000				35,500,000
Healthnotes Consideration Shares	voluntary	28-Oct-18	43,421,055			28-Oct-18	43,421,055
			43,421,055				43,421,055
•			577,721,128		88,795,906		488,925,222

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For more information

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About MedAdvisor

MedAdvisor is a world-class medication management platform focused on addressing the gap and burden of medication adherence. Founded with a desire to simplify medication management, the highly automated and intuitive Australian software system connects over 925,000 patients to their local pharmacy or GP, providing them with real time visibility and access to their personal medication records. Its smart reminders, skip the queue and pre-ordering capabilities have seen high engagement from users and a 20% increase in medication adherence.