

16 November 2017

Zeta Resources Limited

Notice Pursuant to Section 708A(5)(e) of the Corporations Act

Zeta Resources Limited (the Company) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) as follows:

- (a) on 10 November 2017, the Company issued 86,461,440 fully paid ordinary shares in the Company (Shares) upon exercise of options;
- (b) the Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act;
- (c) as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

Signed for Zeta Resources Limited



Peter Sullivan
Director

Zeta Resources Limited

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