

ASX ANNOUNCEMENT

16 November 2017

VOTING RESULTS OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

The Directors are pleased to report the results of the well attended AGM.

All resolutions were passed on a show of hands unanimously.

“Notwithstanding the difficult year we have completed with changes to Tanzanian Mining legislation, we remain focused on developing the Lindi Jumbo graphite project and are hopeful that we will be awarded a mining licence in the near future. We continue to work closely with our Chinese engineering partners, Jinpeng, who are currently finalising the engineering design and equipment schedules and have concluded independent metallurgical test work in China which presented excellent results in terms of grade and flake size distribution” said the Chairman, Trevor Benson.

“Your Board and senior management are continually assessing opportunities that will potentially create shareholder value and this morning we announced an acquisition of highly prospective exploration ground in Northern Ireland which will give the Company both diversification geographically and in terms of commodity. We are confident that this acquisition provides great potential for gold, lithium and base metal discoveries.”

“The Board looks forward to updating shareholders over the next twelve months, as we move towards the development phase for the graphite project and embark on exciting exploration programs in Northern Ireland and Namibia” said Mr Benson.

“We thank our shareholders for their continued support.”

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, Walkabout Resources Ltd advises details of the resolutions and proxies received in respect of each resolution as set out below:

PROXY SUMMARY

The instructions given to validly appointed proxies in respect of the resolutions are as follows:

Resolution 1: ADOPTION OF REMUNERATION REPORT

FOR	AGAINST	ABSTAIN	OPEN
57,985,747	1,673,833	8,989,283	1,656,604

The motion was carried as an ordinary resolution on a show of hands.

Resolution 2: ELECTION OF DIRECTOR – TOM MURRELL

FOR	AGAINST	ABSTAIN	OPEN
66,325,062	2,274,887	48,914	1,656,604

The motion was carried as an ordinary resolution on a show of hands

Resolution 3: ELECTION OF DIRECTOR – ALLAN MULLIGAN

FOR	AGAINST	ABSTAIN	OPEN
63,649,876	164,887	4,834,100	1,656,604

The motion was carried as an ordinary resolution on a show of hands

Resolution 4: RATIFY OF PRIOR ISSUE - SHARES

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FOR	AGAINST	ABSTAIN	OPEN
33,700,068	1,797,619	33,449,459	1,358,321

The motion was carried as an ordinary resolution on a show of hands

Resolution 5: 10% PLACEMENT AUTHORITY

FOR	AGAINST	ABSTAIN	OPEN
66,804,841	1,836,195	7,827	1,656,604

The motion was carried as an ordinary resolution on a show of hands

Resolution 6: ISSUE OF SHARES

FOR	AGAINST	ABSTAIN	OPEN
63,487,878	947,282	4,213,703	1,656,604

The motion was carried as an ordinary resolution on a show of hands

Resolution 7: ISSUE OF PERFORMANCE RIGHTS TO MR TREVOR BENSON

FOR	AGAINST	ABSTAIN	OPEN
39,558,339	25,401,171	3,820,271	1,525,686

The motion was carried as an ordinary resolution on a show of hands

Resolution 8: ISSUE OF PERFORMANCE RIGHTS TO MR ALLAN MULLIGAN

FOR	AGAINST	ABSTAIN	OPEN
35,841,546	25,400,084	7,538,151	1,525,686

The motion was carried as an ordinary resolution on a show of hands

Resolution 9: ISSUE OF PERFORMANCE RIGHTS TO MR ANDREW CUNNINGHAM

FOR	AGAINST	ABSTAIN	OPEN
40,848,447	25,401,171	2,530,163	1,525,686

The motion was carried as an ordinary resolution on a show of hands

Resolution 10: ISSUE OF PERFORMANCE RIGHTS TO MR TOM MURRELL

FOR	AGAINST	ABSTAIN	OPEN
40,848,447	25,401,171	2,530,163	1,525,686

The motion was carried as an ordinary resolution on a show of hands

Kim France

Company Secretary