

Form 605
Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Zeta Resources Limited

ACN/ARSN ARBN 162 902 481

1. Details of substantial holder (1)

Name Peter Ross Sullivan

ACN/ARSN (if applicable) _____

The holder ceased to be a

substantial holder on 10/11/2017

The previous notice was given to the company on 7/06/2013

The previous notice was dated 7/06/2013

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
10/11/2017	Peter Sullivan	Shareholding diluted as a result of allotment of securities by the Company	Nil	4,545,632	4,545,632
10/11/2017	Hardrock Capital Pty Ltd ATF CGLW No2 Super Fund	Shareholding diluted as a result of allotment of securities by the Company	Nil	625,000	625,000
10/11/2017	Hardrock Capital Pty Ltd	Shareholding diluted as a result of allotment of securities by the Company	Nil	500,000	500,000

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Hardrock Capital Pty Ltd ACN 009 428 666 ATF CGLW No2 Super Fund	Beneficiary and Director of Trustee
Hardrock Capital Pty Ltd ACN 009 428 666	Director and Shareholder

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Peter Ross Sullivan	48 Leake Street, Peppermint Grove WA 6011
Hardrock Capital Pty Ltd ATF CGLW No2 Super Fund	PO Box 1650 West Perth WA 6872
Hardrock Capital Pty Ltd	48 Leake Street, Peppermint Grove WA 6011

Signature

print name Peter Ross Sullivan

sign here

date 16/11/2017