



VENUS METALS
CORPORATION LIMITED

ASX Release: 16 November 2017

ASX Code: VMC

PLACEMENT OF SHORTFALL

Venus Metals Corporation Limited (ASX: VMC) (**Venus**) advises that applications and commitments have been received for the shortfall announced this morning, being 11,605,611 options, exercisable at \$0.20 each on or before 30 November 2019, at an issue price of \$0.02 per option.

Settlement of the shortfall is expected to occur on Friday, 24 November 2017.

Yours faithfully

Dean Calder
Venus Metals Corporation Limited