



ASX Announcement

17 November 2017



Notice of Change of Auditor

In accordance with Listing Rule 3.16.3, Vimy Resources Limited (ASX:VMY) (**Vimy**) wishes to advise that, following approval of shareholders at its Annual General Meeting, KPMG has been appointed as the auditor of Vimy and its subsidiaries effective 17 November 2017.

KPMG is an Australian partnership and a member firm of the KPMG network of independent member firms affiliated with KPMG International Cooperative, a Swiss entity.

The appointment follows the resignation of Grant Thornton Audit Pty Ltd and the Australian Securities and Investments Commission's consent to this resignation in accordance with s329(5) of the Corporations Act.

A handwritten signature in blue ink, appearing to read "Ron Chamberlain".

Ron Chamberlain
CFO and Company Secretary

Tel: +61 8 9389 2700

17 November 2017



About Vimy Resources

Vimy Resources Limited (ASX: VMY) is a Perth-based resource development company. Vimy's primary focus is the development of the Mulga Rock Project, one of Australia's largest undeveloped uranium resources which is located 240km ENE of Kalgoorlie in the Great Victoria Desert of Western Australia.

Vimy harnesses science and technology to maintain the environment.

Directors and Management

The Hon. Cheryl Edwardes AM
Chairman

Mike Young
CEO and Managing Director

Julian Tapp
Executive Director

David Cornell
Non-Executive Director

Mal James
Non-Executive Director

Andy Haslam
Non-Executive Director

Dr Vanessa Guthrie
Non-Executive Director

Ron Chamberlain
Chief Financial Officer and Company Secretary

Tony Chamberlain
Chief Operating Officer

Xavier Moreau
General Manager, Geology and Exploration

For a comprehensive view of information that has been lodged on the ASX online lodgement system and the Company website please visit asx.com.au and vimyresources.com.au respectively.

Principal Place of Business

Ground Floor
10 Richardson Street
West Perth WA 6005

Postal Address:
PO Box 23
West Perth WA 6872

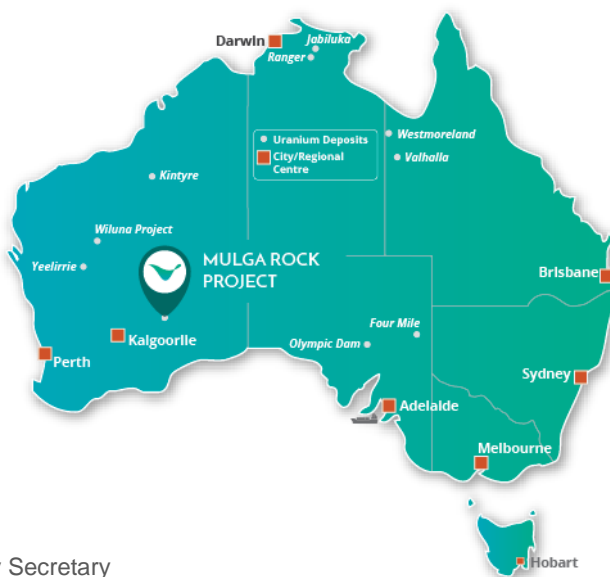
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ABN: 56 120 178 949

Share Registry

Computershare Investor Services

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+61 3 9415 4000 (outside Australia)
F: 61 3 9473 2500
W: www.computershare.com
E: www.investorcentre.com/contact



THE MULGA ROCK PROJECT
CONTAINS A RESOURCE OF



90.1
Mlb

U₃O₈



The creation of approximately
490 new jobs
IN WESTERN AUSTRALIA

Royalty and payroll tax
payments of around

A\$19m

PER YEAR TO THE
STATE GOVERNMENT

The amount of uranium produced
if used in nuclear power plants to
displace coal fired electricity would
offset more than



70 million tonnes
of carbon dioxide equivalent
emissions which is
around 13%

of Australia's total greenhouse
gas emissions.



**STATE & FEDERAL
MINISTERIAL
APPROVALS**