

17 November 2017

COURT APPLICATION FOR CLEANSING NOTICE

Caeneus Minerals Ltd (ACN 082 593 235) (ASX:CAD) (the **Company**) advises that the cleansing notice issued by the Company on 23 October 2017 (**Cleansing Notice**) relating to the issue of fully paid ordinary shares in the capital of the Company (**Shares**) on 23 October 2017 was defective.

The Company confirms that it lodged a Cleansing Prospectus with the Australian Securities and Investments Commission on 9 November 2017 to rectify the issues associated with the defective Cleansing Notice and is in the process of preparing an application to lodge with the Federal Court of Australia seeking declaratory relief and ancillary orders relating to the issue of securities and the subsequent offer for sale, or sale, by some of the subscribers of those securities.

The Company will notify the market when the application has been filed with the Federal Court and when the hearing of the Company's application has been listed.

For and on behalf of the Board

Mr Keith Bowker

Chairman/Company Secretary

Caeneus Minerals Ltd