

ASX ANNOUNCEMENT

20 NOVEMBER 2017

RESULTS OF ANNUAL GENERAL MEETING

Rey Resources Limited (ASX: REY; “Rey Resources” or “the Company”) advises the outcome of resolutions put to shareholders at the Annual General Meeting (“Meeting”) held today, Monday, 20 November 2017, in Sydney.

The following resolutions were carried unanimously on a show of hands:

- Resolution 1 Adoption of the Remuneration Report (non-binding resolution);
- Resolution 2 Re-Election of Director – Ms Min Yang;
- Resolution 3 Re-Election of Director – Mr Geoff Baker; and
- Resolution 4 Approval of Additional 10% Placement Capacity.

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the attached information is provided in relation to the resolutions passed by members of the Company at the Meeting.

Shannon Coates

A handwritten signature in black ink, appearing to read "Shannon Coates".

Shannon Coates

Company Secretary

For further information, please contact:

Wei Jin

Managing Director
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www.reyresources.com

Proxy Voting Summary

Rey Resources Limited Annual General Meeting Monday, 20 November 2017

Security Classes

Fully Paid Ordinary Shares

Resolutions	For				Against				Open				Totals		Exclusions		Abstain		No Instruction
	Holders	%	Votes	%	Holders	%	Votes	%	Holders	%	Votes	%	Holders	Votes	Holders	Votes	Holders	Votes	Securities
1. Adoption of the Remuneration Report (non-binding resolution)	35	60.35	166,142,663	99.92	8	13.79	74,250	0.04	15	25.86	64,497	0.04	58	166,281,410	1	200,000	5	35,979	0
2. Re-Election of Director - Ms Min Yang	46	71.87	166,406,413	99.93	4	6.25	47,279	0.03	14	21.88	63,697	0.04	64	166,517,389	0	0	0	0	0
3. Re-Election of Director - Mr Geoff Baker	45	70.31	166,405,613	99.93	4	6.25	47,279	0.03	15	23.44	64,497	0.04	64	166,517,389	0	0	0	0	0
4. Approval of Additional 10% Placement Capacity	40	63.49	166,351,199	99.91	8	12.70	83,693	0.05	15	23.81	64,497	0.04	63	166,499,389	0	0	1	18,000	0

* The total number of open votes available to vote by Chair where informed consent applies.

Sunday, 19 November, 2017 09:46:25