



ACN: 127 411 796

21 November 2017

Lodgement of Court Orders with ASIC and the Scheme of Arrangement becoming effective

Cobalt One Limited (ASX: CO1) (**Cobalt One**) is pleased to announce that further to its announcement yesterday confirming the Federal Court of Australia's (**Court**) approval of the scheme, it has today lodged the Court's orders approving the scheme with the Australian Securities and Investment Commission (**ASIC**) and ASIC has confirmed that the scheme is now effective.

It is expected that trading in Cobalt One's shares on ASX will be suspended from close of trading today.

For and on behalf of the Board

Michael Naylor

Company Secretary