



MARKET RELEASE

22 November 2017

Austal Limited

TRADING HALT

The securities of Austal Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday 24 November 2017 or when the announcement is released to the market.

Security Code: ASB

Anjuli Sinniah

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

22 November 2017

Ben Secrett
Senior Adviser, Listings Compliance
Australian Securities Exchange
Level 40, Central Park
152 – 158 St Georges Terrace
Perth WA 6000

By email: ben.secrett@asx.com.au
tradinghaltsperth@asx.com.au

Dear Ben,

Request for trading halt – Austal Limited

Pursuant to Listing Rule 17.1, Austal Limited (**ASX: ASB**) (**Austal**) requests a trading halt in its securities pending an announcement in relation to a material government shipbuilding contract.

The Company requests that the trading halt takes effect immediately and continues until the release of the relevant announcement, or no later than commencement of trading on Friday 24 November 2017 (whichever is earlier).

Austal is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely,



Adrian Strang
Company Secretary
Austal Ltd