



**ASX Announcement**  
**22 November 2017**

**INFORMATION REQUIRED UNDER ASX LISTING RULE 3.10.5A**

Further to the amended Appendix 3B lodged on 31 October 2017 for the issue of 271,333,333 fully paid ordinary shares (“Securities”) to sophisticated and institutional investors (“Placement”) and the fees associated to the Placement, Caeneus Minerals Ltd (“Caeneus” or “the Company”) hereby provides the following information required under ASX Listing Rule 3.10.5A.

(a) The dilutive effect of the issue of the Securities on existing shareholders is as follows:

Number of shares on issue prior to the issue of the Securities: 6,231,488,761

Placement issue under Listing Rule 7.1 (133,333,333 shares)	2.05%
Placement issue under Listing Rule 7.1A (138,000,000 shares)	2.12%
Total dilution as a result of the issue of the Securities	4.17%

Number of shares on issue following the issue of the Securities: 6,502,822,094

Further details of the approximate percentage of the issued capital following the issue of the Securities held by the pre-issue shareholders and new shareholders are as follows. Please note that this information relates specifically in relation to the portion of shares issued under Listing Rule 7.1A (138,000,000).

Pre-issue shareholders who did <b>not</b> participate in the issue of the Securities	97.88%
Pre-issue shareholders who <b>did</b> participate in the issue of the Securities	0.00%
Participants in the issue of the Securities who were not previously shareholders	2.12%

(b) The Company considered the Placement the most efficient and expedient method for raising the funds required to achieve its stated objectives given the funding certainty. The Company also considered that there were significant benefits in introducing sophisticated investors to promote a more diverse shareholder base.

(c) The Placement was completed in pursuant to the RM Corporate Finance Pty Ltd Mandate; and

(d) RM Corporate Finance Pty Ltd were issued 138,000,000 fully paid ordinary shares at deemed issue price of \$0.002 per share under Listing Rule 7.1A as the fees of the mandate. The Company will also issue 158,000,000 listed options subject to shareholder approval at an upcoming General Meeting.

For and on behalf of the Board

Keith Bowker  
**Chairman/Company Secretary**