



TREK METALS LIMITED

ARBN: 124 462 826

MAIL:

PO Box 1796, West Perth WA 6872 Australia

EMAIL:

info@trekmetals.com.au

www.trekmetals.com.au

ASX Announcement

CLEANSING STATEMENT

22 November 2017

Company Announcements Office
Australian Securities Exchange
20 Bond Street
SYDNEY NSW 2000

ISSUE OF TREK METALS LIMITED SHARES – SECONDARY TRADING NOTICE NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001 (Act)

On 22 November 2017, Trek Metals Limited (**Company**) issued 58,997,562 fully paid ordinary shares at a price of \$0.031 per share (**Securities**). The \$1,828,924.42 capital raised (net of costs) will be utilised as follows:

- Initial assessment of the **Arunta Lithium-Cobalt Project** in Northern Territory
- Continuing advancement of exploration activities at the **Kroussou Zinc-Lead Project** in Gabon
- Support ongoing exploration activities on the company's other base metals project in the Northern Territory, the **Lawnhill Zinc-Copper-Cobalt Project**
- General working capital, including evaluation of **new project opportunities**

Secondary Trading Exemption

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.



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The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at 22 November 2017 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at 22 November 2017 there is no information:
 - i. *that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and*
 - ii. *that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:*
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Securities.

Yours faithfully
Trek Metals Limited

Bradley Drabsch
Managing Director