

23 November 2017

Fast Facts

ASX Code: EMR
Shares on issue: 2,111 million
Market Cap: ~\$99.2 million
Cash: A\$6.6 million (30 September 2017)

Board & Management

Simon Lee AO, Non-Exec Chairman
Morgan Hart, Managing Director
Justin Tremain, Executive Director
Ross Stanley, Non-Exec Director
Ross Williams, Non-Exec Director
Mick Evans, Chief Operating Officer
Mark Clements, Co. Secretary

Company Highlights

- First mover in an emerging gold province in Cambodia
- Okvau Deposit (100% owned): Indicated and Inferred Mineral Resource Estimate of 1.14Moz at 2.0g/t Au (refer Appendix One)
- DFS completed and demonstrates high grade, low cost, compelling development economics:
 - Ore Reserve of 14.3Mt & 2.0g/t Au for 0.9Mozs (refer Appendix One) in a single open pit with waste:ore ratio of 5.8:1
 - LOM average annual production of 106,000ozs pa
 - AISC US\$731/oz over LOM
 - Using US\$1.250/oz Au gold price:
 - NPV_(5%) US\$223M pre-tax and US\$160M post-tax
 - IRR 48% pa pre-tax and 40% post-tax
 - Payback ~2.2 years pre-tax and 2.5 years post-tax
- Highly credentialed gold project development team
- Significant resource growth potential

Registered Office

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Results of Annual General Meeting

Emerald Resources NL ('Emerald') wishes to advise that in accordance with ASX Listing Rule 3.13.12 and section 251AA of the Corporations Act, details of the resolutions and proxies received for the annual general meeting held today are set out in the proxy summary below. The Chairman voted in favour of the resolutions in relation to the discretionary proxies where allowable.

| | | For | Against | Open | Abstain |
|---------------------|------------------------------------|-------------|----------------|-------------|----------------|
| Resolution 1 | Adopt Remuneration Report | 435,604,028 | 96,071 | 434,370 | 251,827,113 |
| Resolution 2 | Re-election of Mr Ross Williams | 687,449,272 | 440 | 434,370 | 77,500 |
| Resolution 3 | Re-election of Mr Ross Stanley | 687,449,272 | 440 | 434,370 | 77,500 |
| Resolution 4 | Approval of 10% Placement Facility | 686,783,172 | 535,940 | 503,470 | 139,000 |
| Resolution 5 | Adoption of Incentive Option Plan | 460,293,007 | 343,092 | 434,370 | 226,891,113 |

All resolutions were passed by a show of hands.

For further information please contact
Emerald Resources NL
Morgan Hart
Managing Director

Emerald Resources NL
Justin Tremain
Executive Director