

ASX Announcement

Placement cleansing notice under section 708A (5) (e) Corporations Act

Issuer: Alt Resources Limited (ASX Code: ARS)

Release date 23 November 2017

Alt Resources Limited has today issued 13,997,907 fully paid ordinary shares in Alt Resources (**Placement Shares**) to certain institutional investors in accordance with the announcement by Alt Resources on 15 November 2017.

Alt Resources Limited has issued the shares without disclosure to investors under section 708 (5) Corporations Act 2001 (Corporations Act).

Details of the securities issued

| | |
|---|-------------------|
| Class of Securities: | Ordinary Shares |
| ASX Code of the securities: | ARS |
| Date of the issue of the securities: | 23 November 2017 |
| Total number of securities issued: | 13,997,907 |

For the purpose of section 708A (6) Corporations Act, Alt Resources advises that:

1. The shares have been issued without disclosure to investors under part 6D.2 Corporations Act;
2. This notice is given under section 708A (5)(e) Corporations Act;
3. As at the date of this notice, Alt Resources Limited has complied with the provisions of:
 - a. Chapter 2M Corporations Act as they apply to Alt Resources; and
 - b. Section 674 Corporations Act; and
 - c. As at the date of this notice there is no excluded information of the type referred to in sections 708A (7) and 708A (8) Corporations Act to be disclosed under section 708A (6) (e) Corporations Act.

Signed for and on behalf of Alt Resources:



Clive Buckland
Company Secretary

For further information contact:

James Anderson
Chief Executive Officer