

ASX ANNOUNCEMENT 23 NOVEMBER 2017

AGM INVESTOR PRESENTATION

Collaborate Corporation Limited (ASX:CL8) is pleased to release a copy of the AGM Investor Presentation to be provided by Mr Chris Noone to shareholders at the Annual General Meeting to be held in Sydney commencing at 3:00 pm AEDT today.

Authorised by:

Chris Noone
CEO and Director
Collaborate Corporation Limited

About Collaborate Corporation Limited

Collaborate Corporation Limited is listed on the Australian Securities Exchange (ASX:CL8). It is Australia's leading listed company focused on 'collaborative consumption', 'peer-to-peer' or 'sharing economy' businesses. Collaborate currently has three core business segments: www.DriveMyCar.com.au Australia's leading peer-to-peer car rental business; www.MyCaravan.com.au Australia's leading peer-to-peer caravan rental business; and www.MyCaravan.com.au Australia's leading peer-to-peer caravan rental business; and www.MyCaravan.com.au Australia's leading peer-to-peer caravan rental business; and www.MyCaravan.com.au Australia's leading peer-to-peer caravan rental business; and www.MyCaravan.com.au Australia's leading peer-to-peer caravan rental business; and www.MyCaravan.com.au Australia's leading peer-to-peer caravan rental business; and www.MyCaravan.com.au Australia's leading peer-to-peer caravan rental business; and www.MyCaravan.com.au Australia's leading peer-to-peer caravan rental business; and www.MyCaravan.com.au Australia's leading peer-to-peer caravan rental business; and www.mycaravan.com.au Australia's leading peer-to-peer caravan rental business; and www.mycaravan.com.au australia's leading peer-to-peer caravan rental business; and www.mycaravan.com.au australia's leading peer-to-peer caravan rental business; and www.mycaravan.com.au australia's leading peer-to-peer caravan rental business; and <a href="htt





Monetising Assets Through Online Marketplaces



Disclaimer

The material herein is a presentation of non-specific background information about the current activities of Collaborate Corporation Limited (Collaborate or the Company). It is information given in summary form and does not purport to be complete.

All persons should seek appropriate professional investment advice in reviewing or considering this presentation and all other information with respect to Collaborate Corporation, its business, financial performance and operations. Neither the provision of this presentation nor the information contained therein, or any associated communication to any person should be taken as constituting financial advice regarding the purchase or dealing of shares in Collaborate Corporation. This presentation does not purport to provide all information that might reasonably be required to complete a detailed assessment of Collaborate Corporation.

Individuals should conduct their own investigation of investment and financial parameters relevant to their personal requirements for investment purposes. The presentation may contain forward looking statements regarding the intentions of the Company, and these will be affected by many other factors beyond the control of the Company.

Forward-looking statements include, but are not limited to, statements concerning Collaborate Corporation's planned strategies and programs and other statements that are not historical facts. Although Collaborate Corporation believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements The presentation must be considered in the light of these uncertainties and investments in Collaborate Corporation should be considered as speculative in nature.

The presentation is not a prospectus or similar disclosure document and does not constitute an invitation to apply for shares in Collaborate Corporation or ASX:CL8.





Collaborate Introduction

Collaborate Corporation Limited (ASX: CL8) is a leading ASX listed player in the sharing economy and has created platform technology to operate online marketplaces where the 'trust' it creates allows individuals and companies to transact with each other for mutual benefit.

Collaborate enables asset owners to generate income from idle assets by safely and easily renting them to others who require temporary access to the assets. Renting assets is no longer the exclusive domain of dedicated rental companies. We are embracing the **trend from ownership to access** and reinventing the way that **assets are owned, monetised and used.**

Collaborate operates online marketplaces in the car, caravan and equipment rental industries. Growing from an initial focus on consumer transactions, the marketplaces are pursuing higher growth from business transactions through relationships with Australian and multinational companies such as Aon, InterLeasing, Subaru, Orix and Uber.

Through our proprietary **PeerPass®** verification platform we create trust by managing ID verification, credit checks, payments and feedback – maximising the potential for safe and efficient transactions.

The industry we operate in is called collaborative consumption, peer-to-peer or the sharing economy.

We just call it a smart way to create value.



Collaborate Overview

Unique: The only ASX listed company operating multiple peer-to- peer online marketplaces to monetise under-utilised assets.

Sustainable Advantage: Online marketplace and trust platform technologies can secure sustainable competitive advantage and be scaled across multiple industries

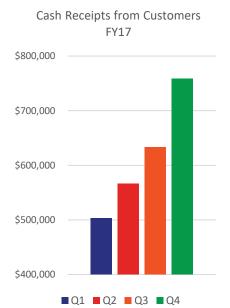
Strong Growth & Increasing Potential:

Significant recent revenue increase, strong partnerships to leverage and increased cash reserves





+ New Opportunity





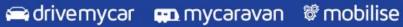
Trust and verification platform

















Highlights

July 2016

Launch of car rentals for **Uber** growing 109% in receipts from March Qtr 2017 to June Qtr 2017



October 2016

Strategic relationship with **AON** to launch Mobilise



March 2017

Experiential marketing campaign with **Subaru**, adding 101 vehicles to fleet



April 2017:

Strategic investment of \$1 million from RACV at 20% premium to closing market price



April 2017:

100% exercise of **CL8O** listed options raising \$3.5m

June 2017:

Ended FY 17 with no debt, \$3.6m cash on hand and strongest ever revenue trajectory

June Quarter 2017:

78% growth in cash receipts and 68% growth in gross revenue vs June Quarter 2016

September 2017

Launch of RACV DriveMyCar in Victoria targeting 2.1m RACV members and new customers



September 2017

Launch of Subaru XV campaign adding 105 vehicles to fleet



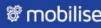
October 2017

Mobilise, the first complete B2B sharing platform, launched with over 3000 assets



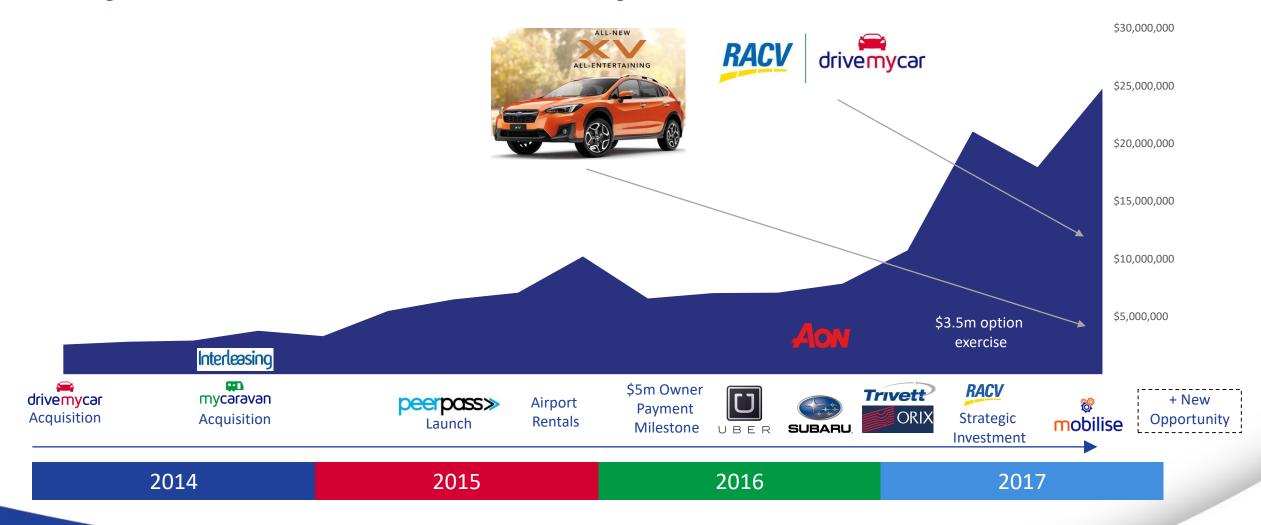








Key Milestones & Market Cap Growth





RACV Strategic Investment





Got a car? Want a car?







Send your car to work

FIND OUT MORE







Hire for lower

FIND OUT MORE





On 26 April 2017, RACV made a strategic investment in Collaborate as part of its ongoing effort to improve the lives of Victorians by addressing their needs and being their advocate in the areas of mobility, home and leisure.

The \$1 million investment in Collaborate is the latest step by RACV to help Victorians get around conveniently, efficiently, sustainably and cost-effectively by growing its mobility portfolio.

RACV's goal to provide leading mobility services to its members aligns closely with Collaborate's experience in operating car, household item and caravan sharing services.

RACV DriveMyCar launched in September 2017 to provide RACV's 2.1 million members and all Victorians with an opportunity to earn money from their idle vehicles and rent a better car for less money. This collaboration leverages the significant marketing capability of RACV, which is one of Australia's most trusted brands, and DriveMyCar's proven ability to deliver value to owners and renters through peer-to-peer marketplaces.



Corporate Overview FY17

30 June 2017

Ordinary Shares ASX: CL8

619m

Unquoted Options

38m

Cash on Hand

\$3.64m

up \$3.5m

Market Cap @0.034

\$21.1m

up 199%

Audited Results 30 June 2017 vs 30 June 2016

Cash Receipts \$2.5m

Up 56%

Revenue \$0.9m

Up 50%

Total Loss \$2.1m

Up 9%

Borrowings nil

unchanged

Flexible Equity Facility

Collaborate announced on 28 June 2016 a flexible equity facility secured with existing sophisticated shareholders to raise up to \$2.25 million. Collaborate may draw down funds as and when required over a 24 month period. \$0.49 million has been drawn down to date, leaving \$1.76 million available. Collaborate can raise additional funds, if required, from external sources and also from rights issues or share purchase plans.

Given significant funding raised from option exercise and RACV investment Collaborate has signaled its intention to cease drawdowns on the flexible equity facility except for new investment opportunities.

Key Events

- Exercise of 100% of CL8O options
- \$1 million strategic investment from RACV @ 20% premium to market
- DriveMyCar 93% Rental Transaction Value growth from Q4 FY16 to Q4 FY17



Audited Financial Information FY17

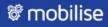
P&L - Consolidated Entity	30 June 2017 \$	30 June 2016 \$
Revenue	922,731	613,588
Cost of providing services	(342,633)	(199,041)
Gross profit	580,098	414,547
Corporate and administrative expenses	(2,147,752)	(2,230,472)
Research and development expenses	(636,851)	(310,016)
Impairment of other financial assets	(150,000)	
Results from continuing operations	(2,354,505)	(2,125,941)
Net financing (costs) income	(23,828)	8,880
Loss before income tax	(2,378,333)	(2,117,061)
Income tax benefit	285,158	191,359
Loss for the period	(2,093,175)	(1,925,702)

Balance Sheet - Consolidated Entity	30 June 2017 \$	30 June 2016 \$
Current assets		
Cash and cash equivalents	3,637,813	116,911
Trade / other receivables and other		
current assets	397,089	220,883
Total current assets	4,034,902	337,794
Total non-current assets	2,202,852	2,386,827
Total assets	6,237,754	2,724,621
Current liabilities		
Trade and other payables	751,681	321,121
Other current liabilities	68,912	61,962
Total current liabilities / total liabilities	820,593	383,083
Net assets	5,417,161	2,341,538

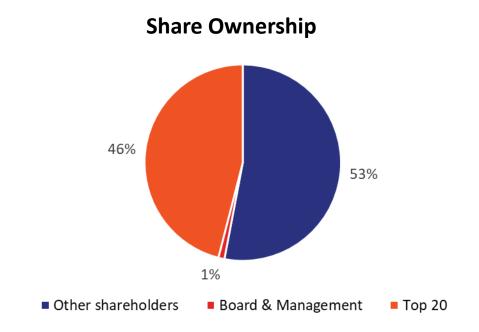








Corporate Overview



6 Nov 2017

Top 20 Holdings

Holder Name	Balance	%
HISHENK PTY LTD	92,300,000	14.9%
RACV INVESTMENT HOLDINGS PTY LTD	33,333,333	5.4%
MR BRADLEY PARTRIDGE	22,059,037	3.6%
JMT INVESTMENT GROUP VIC PTY LTD < JOHN TURNER SUPER FUND A/C>	17,577,320	2.8%
BELLITE PTY LTD <meyer a="" btml="" c="" family=""></meyer>	13,359,147	2.2%
JMT INVESTMENT GROUP VIC PTY LTD	13,000,000	2.1%
MYOLA (WA) PTY LTD <brent a="" c="" family="" mezger=""></brent>	11,300,000	1.8%
SCINTILLA STRATEGIC INVESTMENTS LIMITED	10,000,000	1.6%
MRS SHARON TRACY JEFFRIES	9,200,000	1.5%
AJ HOLIDAYS PTY LTD <owen &="" a="" ar="" c="" f="" jsy="" s=""></owen>	8,183,989	1.3%
MR ANDREW RUDOLPH SYPKES & MRS ELIZABETH ANNE PETRUSMA <r &="" a="" c="" e="" family="" sf="" sypkes=""></r>	7,442,921	1.2%
DAVID THOMAS SUPERANNUATION FUND PTY LIMITED < DAVID THOMAS SUPER FUND A/C>	7,000,000	1.1%
DSAH HOLDINGS PTY LTD	6,913,320	1.1%
BNP PARIBAS NOMINEES PTY LTD <ib au="" drp="" noms="" retailclient=""></ib>	6,586,871	1.1%
MR AYNGARAN KAILAINATHAN	6,584,439	1.1%
ASTROMESEOGIOS OVERSEAS LTD <the a="" c="" tamburlaine=""></the>	5,155,201	0.8%
MR CRAIG GRAEME CHAPMAN <nampac a="" c="" discretionary=""></nampac>	5,000,000	0.8%
MR ROBERT ANDREW CHAMBERS	4,952,988	0.8%
K & C HOLLOWAY PTY LTD	4,500,000	0.7%
MR DEAN YOUNG	4,215,073	0.7%
Total Securities of Top 20 Holdings	288,663,639	46.6%
Total of Securities	619.117.857	

6 Nov 17

Directors & Senior Management



Chris Noone CEO & Director Appointed 8 August 2014



Non-Executive Director Appointed 19 February 2014

Adrian Bunter

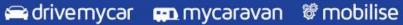


Jim Landau Non-Executive Director Appointed 18 May 2016



Karen Logan Company Secretary Appointed 27 October 2009









What is a Peer-to-Peer Marketplace?

Peer-to-peer marketplaces allow idle assets to be discovered and monetised

Supply



I have a spare car that can be rented

Peer-to-Peer Marketplace

Marketing Insurance ID verification Rental Agreements

I need to rent a car for 2 months

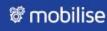


Demand









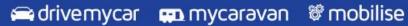


The Value of Trust & Reputation

Increasing Value HIGH LEVEL OF TRUST MEDIUM LEVEL Mass market **OF TRUST LARGE** number of assets available **Early Majority LOW LEVEL OF TRUST MEDIUM** number of assets available Early adopters LOW number of assets available Social media Ratings & **ID** verification **Credit checks Security bond GPS Tracking** verification Reviews

As trust increases, more idle assets become available for listing in peer-to-peer marketplaces

Increasing Trust













PeerPass® was developed by
Collaborate to verify users before a
transaction proceeds and reduce
risks associated with peer-to-peer
transactions

Third party licensing opportunities

- Reduce verification costs for marketplaces
- Allow consumers to build an online trust profile that enables easy access to multiple marketplaces, without having to perform multiple verifications

- PeerPass was conceived to differentiate Collaborate's marketplaces from competitors by performing a higher level of verification and thus creating a higher value customer base
- Customers will be able leverage their online trust profile across Collaborate's marketplaces, increasing ease of access for customers and reducing verification costs for Collaborate



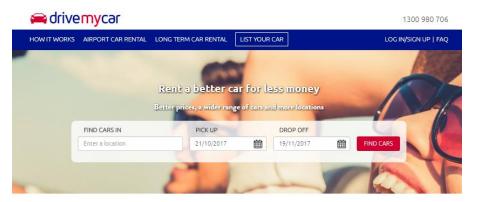
GOAL

Be the standard for online reputation management in peer-to-peer marketplaces





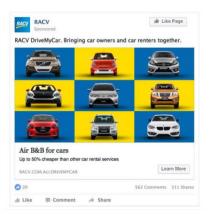
drivemycar











- Australia's first and largest peer-to-peer car rental operator
- Over \$7.1 million paid out to vehicle owners
- Over 309,000 rental days delivered
- Significant opportunity to leverage private and corporate supply and demand
- Strong corporate partnerships enable business to operate at scale
- Joint RACV DriveMyCar proposition targeting RACV's 2.1 million members and new customers in Victoria
- Australian car rental market size \$3.4bn+











FY17 Metrics

drivemycar

Rental Transaction Value \$2.24m

up 47%

Net Rental Days Realised 61,252

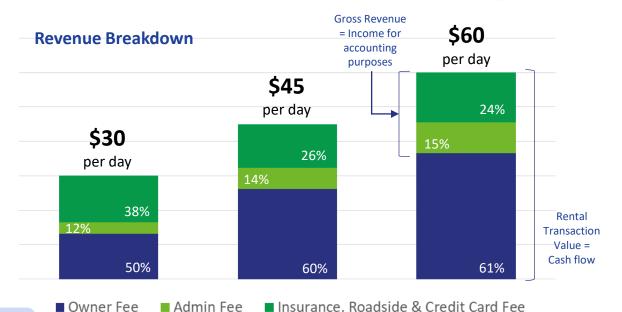
up 61%

Gross Revenue \$0.92m

up 50%

Gross Profit \$0.57m

up 40%



Owners can receive up to

42%

Renters save up to

Average Rental Transaction Value per Contract*

Average Gross Revenue per Contract*

Average Net Rental Days Realised per Contract*

Over

309,000

rental days delivered Up to 31 October 2017

11,300

rental bookings Up to 31 October 2017 Over

43,000 registered users

Up to 31 October 2017

Over \$7.1m

Paid to vehicle owners Up to 31 October 2017

*Contract = Original contract plus any contract extensions.

of the value of the vehicle in rental income per annum 62%

compared to traditional car rental companies

\$1,126

October 2017

\$448

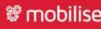
October 2017

34

October 2017



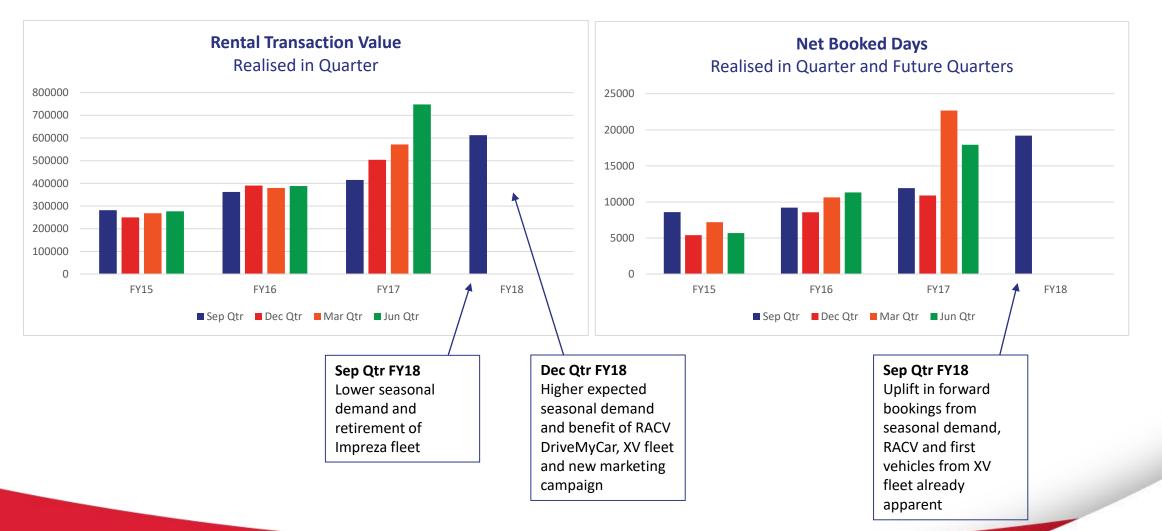






Strong Momentum

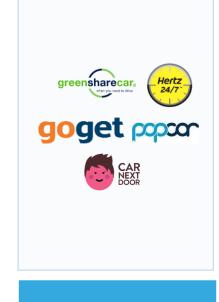






Market Positioning







Market gap for medium – long term rentals

Car Sharing

Traditional Car Rental

drivemycar

Long Term Lease

1 hr-1 day

1 day- 1 week

1 week – 1 year

1 year+

Rental Duration











NEWS OPINION BUSINESS REVIEW NATIONAL AFFAIRS SPORT LIFE TECH ARTS TRAVEL

Uber drives new car sharing deal



UberX drivers in Australia will no longer have to use their own car, with peer-topeer rental firm DriveMyCar inking a new agreement with Uber.

ENTERTAINMENT > Tech

How DriveMyCar Is Accelerating Business And Breaking Barriers

GIZMODO

In Australia, You Can Test Drive A Subaru With Car-Sharing

Campbell Simpson

Oct 12, 2016, 3:15pm-Filed to: Australian Stories

Share f y in St to



Test drives are the best possible way to work out whether a new car is right for you. There's no getting around that. But some dealers offer short, supervised test drives that don't give you a complete representation of what a car is like. Not Subaru, though - Subaru wants you to test drive its new Levorg wagon (yes, that's its name) for up to a year by using it as a carsharing vehicle

RACV membership a money maker

Commercial Real Estate

Property



Send your car out to work

hat lets you share your car with people needing one

All cars are covered by insurance and RACV
Emergency Roadside Assistance while rented and car owners to ensure a safe and secure experienction both.

What's more, we'll give you a bonus \$100* the firs

To find out how to earn an income with your car visi

Marketing





How ride-sharing is helping Subaru build brand reach

Car manufacturer's marketing and local business leader talk about an innovative partnership aimed at expanding product reach to new demographics

BRAD HOWARTH (CMO) 10 OCTOBER, 2017 07:01





Subaru XV 2.0 iL

Car makers know the power of a test drive in convincing a would-be buyer. But how do you get a person to test a car they would never have considered?





↑ NEWS - BUSINESS - MARKETS - STREET TALK REAL ESTATE - OPINION - TECHNOLOGY - PERSONAL F

Sharing: Crush aimed at costly airport car rentals could lead to buyouts



seeking cars at airports no longer have valid excuses to complain about being ripped off by big



Fleet Acquisition

Remarketing

DriveMyCar Launches at Melbourne's Tullamarine Airport

Print Share 4

DriveMyCar has expanded platform for local and international travelers at

DriveMvCar

Available services includes

rental cars, pick up and return services and a free shuttle service operating between airport parking and Tullamarine Airport.

Since 2010, DriveMyCar has been used by more than 26,000 members around











Receive a BONUS \$100 on your first rental through RACV Drive MyCar when you list your car by 31/10 and it's rented before 53/12.



Case Study: Subaru





DriveMyCar and Subaru created an experiential marketing campaign to promote the launch of the Subaru Impreza which saw **101 Imprezas rented within 2 weeks**, mainly to Uber drivers which in turn exposed thousands of passengers to the new Impreza.

In September 2017 the largest ever campaign launched featuring 105 Subaru XV's

October 2016



Pilot 10 x Levorg **March 2017**



Experiential Marketing Campaign
101 x Impreza

September 2017



Experiential Marketing Campaign 105 x XV

'This partnership provides a tremendous opportunity to demonstrate the appeal and integrity of our cars to an audience that may otherwise have not been exposed to our brand, or considered it in the past'.

Amanda Leaney, General Manager Marketing, Subaru



Case Study: Uber







Objective

- Satisfy demand for quality vehicles form Uber drivers who do not own their own vehicles
- Wide range and multiple pick up locations

Activity

- Provide ex-lease, buy-back and new vehicles
- Subaru Impreza experiential marketing campaign
- Lowest prices, most flexible terms
- 10 pick up locations

Results

109% growth in rental transaction value from Q3 to Q4 FY17



Case Study: LDV





"We recently hired LDV vans from DriveMyCar. This gave us a great low cost opportunity to **trial these vans that we did not even know** were available in Australia'.

'Within a month we bought 4 x LDV vans and we have since spread the word to several other StarTrack contractors and I know many of them have already completed multiple purchases. We too will soon make further purchases as we phase out our current fleet over time and replace with the LDV's - this all came about directly from the offer of DriveMyCar to trial these vehicles at a low daily hire rate".

Claude Morello, FNET

Objective

- Increase brand awareness and sales of LDV vehicles
- Try before you buy opportunities
- Increase dealer foot traffic

Activity

- LDV vans offered for rental
- Pick up from dealers
- Extended test drives to demonstrate quality

Results

- First rental generated sale of four vans
- Prompted replacement of entire fleet with LDV vehicles





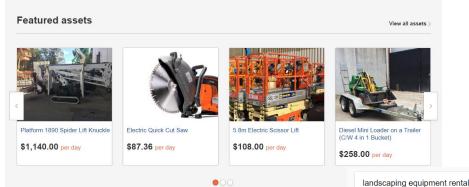




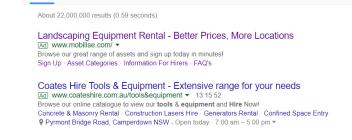












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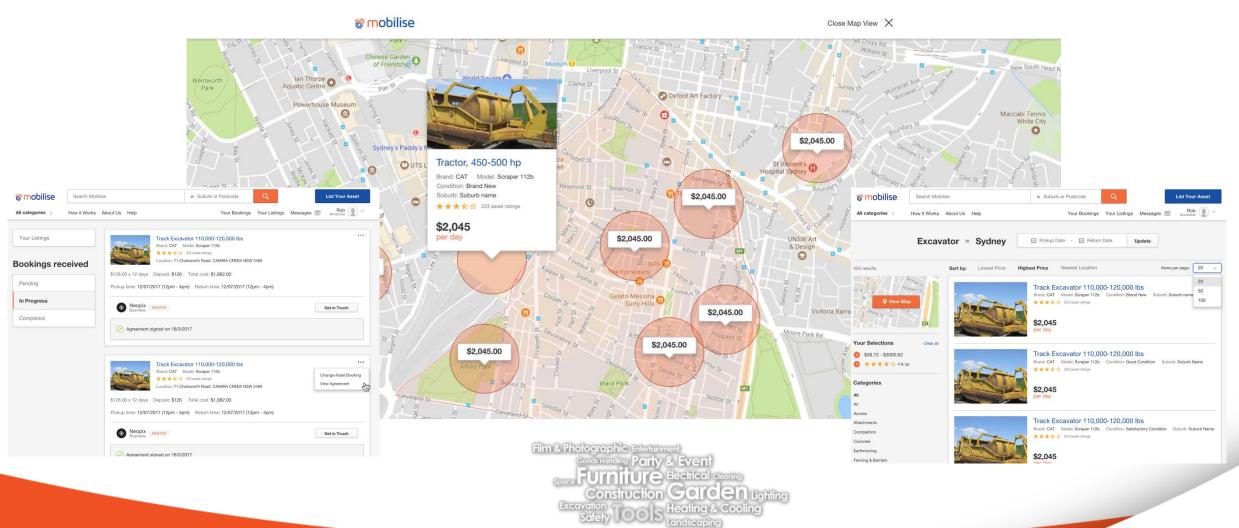
- Mobilise.com a new online rental marketplace to monetise idle assets launched in October 2017
- Mobilise launched in association with Aon, a leading global provider of risk management and insurance brokerage services
- A unique rental marketplace incorporating trust and verification, insurance for assets and payment processing facilitating consumer and business transactions
- Mobilise incorporates peerposs to verify renters before gaining access to assets and to increase trust in the marketplace
- Mobilise has been built on the latest version of the Collaborate Sharing Economy Platform incorporating, API layer, AWS and Content Management System
- John Tolmie, former CEO of Kennards Hire, appointed as strategic advisor
- Initial focus on building and construction markets.
 Further industry partnerships to be announced.





Example Screenshots









2 Follow

Find out how you can make money from unused items in the home. #9Today



Get Rich Renting #9Today



— NEWS WEBSITE OF THE YEAR —

Tools, desks and then space: Collaborate taps sharing economy with Mobilise

⊠ G+ f **⊌** in **⊕**







Australia's first B2B sharing marketplace launches

Collaborate Corporation Limited, the Australian operator of online peer-to-peer rental platforms DriveMyCar and MyCaravan, has officially launched Mobilise.



New peer-to-peer marketplace for equipment hire



Mobilise is an Australian website that will offer an alternative to conventional equipment hire and give owners the opportunity to make money from their unused gear.

Just as DriveMyCar provides a way for people and businesses to rent out idle vehicles for periods ranging from a week to a year, Mobilise aims to do the same for a wide variety of equipment.

Items available are expected to range from household cleaning and gardening gear to sophisticated industrial and construction equipment



INSURANCE & RISK

AON PARTNERS WITH SHARING ECONOMY **OFFERING**

A new marketplace enabling individuals and companies to rent their idle assets from household items to heavy industrial equipment - to others to generate income set for an Aussie launch in partnership with Aon Risk Solutions.

Collaborate Corporation, Australia's only ASX-listed operator of peer-to-peer marketplaces, today announced it will launch mobilise com in 2017. Aon Risk Solutions, a subsidiary of Aon Plc will market Mobilise to its wide base of clients providing them with an effective platform to monetise idle assets and also gain temporary access to assets to grow their businesses.

"Rather than buying new assets, Mobilise is unlocking the power of the sharing economy by allowing renters to access items at an affordable price on an as-needed basis. Simultaneously, we're giving asset owners the apportunity to make money from their assets, which would otherwise be sitting idle and depreciating in value said Chris Noone, CEO of Collaborate Corporation.

> Collaborate CORPORATION LIMITED



mycaravan mycaravan



Pick-up Date Drop-off Date 12/12/2017

- Australia's first true peer-to-peer caravan rental platform
- 'No –Tow' option appeals to owners and renters
- Search marketing and online advertising campaign expanded in summer season
- Significant cross-promotional opportunities with RACV to be explored.

Enter a city or state

Collaborate Board



Chris Noone Chief Executive Officer and Director

With one eye on the consumer and another on the balance sheet, Chris has led the development, launch and optimisation of many innovative companies that have helped define today's digital market in Europe, Asia & Australia including Hasbro Interactive, Vodafone and ninemsn. Chris has also co-founded a number of start-up businesses that delivered disruptive online products.



Adrian Bunter Non-Executive Director

Adrian has over 20 years'

experience in accounting, finance and a broad range of corporate advisory roles. He is an executive director of Venture Advisory, one of Australia's leading specialist technology, media and telecommunications financial advisory firms. Adrian is a member of the Executive Committee of Australia's leading angel investing group, Sydney Angels and is a director of 8common Limited.



Jim Landau **Non-Executive Director**

Jim is the grey hair of technology disruption having worked, led and directed a broad range of technology based businesses in the public and private domains. He has significant experience in fintech, biotech and eCommerce businesses. In his role as a TEC Chair he has mentored and developed many of Australia's business leaders across many industries.



Karen Logan Company Secretary

Karen has extensive compliance, capital raising, merger and acquisition, IPO and backdoor listing experience in a diverse range of industries including technology, media, resources, health care and life science. She has assisted a substantial number private start-up established businesses transition to being publicly-listed companies for over 12 years. Karen is company secretary of a number of ASX-listed companies.



John Tolmie Strategic Advisor to the **Board**

Mr Tolmie is the former Group Kennards Hire. Australia's number one family owned supplier of high quality hire equipment and brings a wealth of logistics, rental industry business and development experience to Collaborate. Mr Tolmie has extensive expertise, acquired on both sides of the rental sector, and strong network of industry contacts relevant Collaborate's propositions.

Immediate Priorities and Objectives

Launch co-branded DriveMyCar proposition in association with RACV

Launched

Launch Subaru XV experiential marketing campaign Launched

Launch Mobilise in association with Aon

Launched

Launch new marketing campaigns during peak season with new media agency and creative Launched

Re-launch MyCaravan website with brand refresh and functionality improvements

Launched

Migrate existing marketplaces to upgraded Collaborate Platform to unlock operational efficiencies In progress

Scale consumer and B2B marketing campaigns and further leverage strategic partners 2018

Launch and scale 'New Opportunity' 2018



Collaborate Summary

Well funded, no debt and increasing revenue

Proven business model and significant industry experience that can be leveraged in multiple markets

Three marketplaces targeted at high growth potential categories

Recently expanded experienced management team

Dual supply and demand growth strategy – leveraging strong corporate partnerships and direct consumer relationships

Sustainable competitive advantage secured through PeerPass trust and verification platform, with third party licensing opportunities

Proprietary sharing technology platform

Considerable opportunity to boost uptake via existing strategic partnerships and strong pipeline of new opportunities

New opportunity under development for launch in 2018





Email: shareholder@collaboratecorp.com

Website: www.collaboratecorp.com

