



**PITCHER PARTNERS**  
ACCOUNTANTS • AUDITORS • ADVISORS

## ASX Announcement

Aus Asia Minerals Limited (Subject to Deed of Company Arrangement)  
(‘the Company’) ACN 121 969 819

ASX CODE: AQJ

23 November 2017

Following the Administrators’ previous updates to shareholders on 2 October 2017 and 3 November 2017, please find below an update on the status of the administration of the Company.

### Outcome of Second Meeting of Creditors of the Company

As advised in our ASX announcement dated 3 November 2017, creditors resolved at the second meeting of creditors held on 31 October 2017, that the Company execute the proposed Deed of Company Arrangement (‘DOCA’) to facilitate the recapitalisation of the Company.

I confirm that the DOCA was subsequently executed on 21 November 2017 and Renee O’Driscoll and I were appointed joint and several Deed Administrators of the Company that same day.

### Shareholder Approval

It is anticipated a shareholders’ meeting will be convened in the first calendar quarter of 2018 to consider the proposed share restructure and recapitalisation. Shareholder approval is a pre-requisite to the completion of the DOCA. If the requisite approval is gained, it is anticipated settlement will occur shortly after the shareholders meeting.

Information about the transaction will be forwarded to shareholders with a notice of meeting in due course.

### Who can I contact for more information?

The Deed Administrators will continue to provide further updates by way of announcements to the ASX. Any urgent queries may be directed to Pitcher Partners Perth.

DANIEL BREDENKAMP  
Joint and Several Administrator

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