

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

|                       |                               |
|-----------------------|-------------------------------|
| <b>Name of entity</b> | <b>Katana Capital Limited</b> |
| <b>ABN</b>            | <b>56 116 054 301</b>         |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                   |
|----------------------------|-------------------|
| <b>Name of Director</b>    | Mr Dalton Gooding |
| <b>Date of last notice</b> | 13 October 2017   |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                   |                                                                              |
|---------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------|
| <b>Direct or indirect interest</b>                                                                                                                | Indirect                                                                     |
| <b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest. | Dalton Gooding as a director and shareholder of Moulyinning Nominees Pty Ltd |
| <b>Date of change</b>                                                                                                                             | 23 November 2017                                                             |
| <b>No. of securities held prior to change</b>                                                                                                     | <b>Shareholding</b><br>84,689 Fully paid ordinary shares                     |
| <b>Class</b>                                                                                                                                      | Ordinary Shares                                                              |
| <b>Number acquired</b>                                                                                                                            | 557                                                                          |
| <b>Number disposed</b>                                                                                                                            | -                                                                            |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation                                         | DRP participation in dividend                                                |
| <b>No. of securities held after change</b>                                                                                                        | <b>Indirect Shareholding</b><br>85,246 Fully paid ordinary shares            |

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+ See chapter 19 for defined terms.

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|                                                                                                                                                                             |                                              |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------|
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Off-market via DRP participation in dividend |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------|

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                                                         |  |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| <b>Detail of contract</b>                                                                                                                                                               |  |
| <b>Nature of interest</b>                                                                                                                                                               |  |
| <b>Name of registered holder<br/>(if issued securities)</b>                                                                                                                             |  |
| <b>Date of change</b>                                                                                                                                                                   |  |
| <b>No. and class of securities to<br/>which interest related prior to<br/>change</b><br>Note: Details are only required for a contract in relation<br>to which the interest has changed |  |
| <b>Interest acquired</b>                                                                                                                                                                |  |
| <b>Interest disposed</b>                                                                                                                                                                |  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an<br>estimated valuation                                                                         |  |
| <b>Interest after change</b>                                                                                                                                                            |  |

## Part 3 – <sup>+</sup>Closed period

|                                                                                                                                                               |                |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| Were the interests in the securities or contracts detailed above<br>traded during a <sup>+</sup> closed period where prior written clearance was<br>required? | No             |
| If so, was prior written clearance provided to allow the trade to<br>proceed during this period?                                                              | Not applicable |
| If prior written clearance was provided, on what date was this<br>provided?                                                                                   | Not applicable |

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<sup>+</sup> See chapter 19 for defined terms.