



MMA
OFFSHORE

ASX Announcement

23 November 2017

The Listing Manager
ASX Market Announcements
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam,

MMA OFFSHORE LIMITED (ASX CODE: MRM) – COMPLETION OF DISPATCH

MMA Offshore Limited confirms that it has completed dispatch of the following documents:

- Retail Offer Information Booklet, and accompanying Entitlement and Acceptance Form to Eligible Shareholders; and
- Notice to Ineligible Shareholders.

Kind regards,

MMA OFFSHORE LIMITED

DYLAN ROBERTS

Company Secretary / General Manager Legal

For further information please contact:

Mr. Jeffrey Weber, Managing Director – (08) 9431 7431

If you have any questions about the Retail Entitlement Offer, you should consult your stockbroker, accountant or other professional adviser. For further information about the Retail Entitlement Offer you can call the Shareholder Information Line on 1300 727 014 or +61 3 9415 4000 at any time between 9:00am and 5:00pm (Sydney time) on Monday to Friday during the Retail Entitlement Offer period.

