

ASX ANNOUNCEMENT

ASX: RBO | 23 November 2017

Non-Renounceable Pro Rata Entitlements Issue and Shortfall Notification

Robo 3D Limited (“**Robo**” or the “**Company**”), is pleased to advise that the non-renounceable pro rata entitlements issue announced by the Company on 3 November 2017 (“**Entitlements Issue**”) closed on 21 November 2017.

The Company received applications for 11,703,681 new fully paid ordinary shares (“**Shares**”) under the Entitlements Issue and received a total of \$526,665.65.

Below is a table outlining the applications and shortfall under the Entitlements Issue:

	NO. OF SHARES
Maximum shares offered under the Entitlements Issue	33,670,339
Entitlements for Shares accepted under the Entitlements Issue	6,412,383
Additional shares applied for under the Entitlements Issue	5,291,298
Shortfall Shares	21,966,658

As announced by the Company on 17 October and 3 November 2017, the Company has received firm commitments for shortfall for the first \$1,500,000 raised under the Entitlements Issue (“**Firm Commitments**”). 21,629,652 Shares will be issued to the investors that provided the Firm Commitments in satisfaction of their Firm Commitment obligations (for a total of \$973,334.34).

Robo intends to issue all Shares under the Entitlements Issue on 27 November 2017, in line with the Entitlements Issue timetable, with the Shares relating to the Firm Commitments over the coming week. The number of shares on issue in the Company following completion of the Entitlements Issue will be 303,496,049.

The Directors wish to thank all shareholders for their continued support.

— ENDS —

Further information

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About Robo 3D Limited

Robo 3D Limited (**ASX: RBO**) is a company based in California, USA, focused on the design and distribution of 3D printers and associated products for the desktop segment of the 3D printing industry (**Robo**).

The company was founded in 2012 by a group of students from San Diego State University and delivered its first model to customers in 2013. Since then, Robo has grown into a leading brand in the desktop segment of the 3D printing industry, gaining significant traction online and through retail partners including Amazon and Best Buy. Robo commenced trading on the ASX on 22 December 2016.

To learn more about Robo 3D, visit: www.robo3D.com