

CobaltOne Limited

ACN: 127 411 796

23 November 2017

SHAREHOLDER REMINDER

Cobalt One Limited (ASX: CO1) (**Cobalt One**) refers to the Election Form and Small Shareholder Election Form (**Election Forms**) which were despatched to Cobalt One shareholders with the Scheme Booklet dated 13 October 2017 (see Attachment J and Attachment K of the Scheme Booklet, respectively).

Cobalt One shareholders are reminded that they must return their Election Forms by the scheme record date, being **7:00pm WST on 24 November 2017** (as announced by Cobalt One in the revised scheme timetable on 10 November 2017). Election Forms received after the scheme record date will be invalid.

For and on behalf of the Board

Michael Naylor

Company Secretary