

ASX ANNOUNCEMENT

November 23, 2017

Results of Annual General Meeting

The Company confirms that the resolutions put to shareholders at the General Meeting held today, 23 November 2017, were carried unanimously on a show of hands.

In accordance with Listing Rule 3.13.2 and Section 251AA (1) of the Corporations Act, the following information is provided in relation to the resolutions considered by shareholders at the GM.

The Company received 7 valid proxies representing 5,706,604 ordinary shares who had directed their voting preferences.

| No. | Resolution | For | Against | Abstain | Discretionary |
|-----|---|-----------|---------|---------|---------------|
| 1. | Adoption of Remuneration Report | 5,650,354 | 0 | 56,250 | 0 |
| 2. | Re-election of Director – Justin Barton | 5,696,604 | 10,000 | 0 | 0 |
| 3. | Approval of Additional 10% Placement Capacity | 5,692,854 | 10,000 | 3,750 | 0 |

For and on behalf of the Board

Gabriel Chiappini

Director & Company Secretary

For further information contact

Barnaby Egerton-Warburton Director

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About Interpose Holdings Ltd

To pursue low risk oil & gas projects and partner with reputable and proven oil & gas sector operators to build a portfolio of producing projects and at a reasonable entry and risk cost to the company's shareholders.