Innovations that work.™

Annual General Meeting

24 November 2017

EDE:ASX

Disclaimer

FORWARD LOOKING STATEMENTS

This presentation includes certain forward-looking statements of Eden's management. Forward-looking statements are statements that contemplate the happening of possible future events and are not based on historical fact. Forward-looking statements may be identified by the use of forward-looking terminology, such as "may", "shall", "could", "expect", "estimate", "anticipate", "predict", "probable", "possible", "should", "continue", or similar terms, variations of those terms or the negative of those terms. Forward-looking statements should not be read as a guarantee of future performance or results and may not be accurate indications of when or whether such performance or results will be achieved. Forward-looking statements are based on information known to Eden when those statements are made or management's good faith belief as of that time with respect to future events and are subject to risks and uncertainties that could cause actual performance or results to differ materially from those expressed in or suggested by the forward-looking statements. The forward-looking statements specified in this presentation have been compiled by Eden's management on the basis of assumptions (which may or may not turn out to be accurate) made by management and considered by management to be reasonable. Eden's future operating results, however, are impossible to predict because of risks and uncertainties, and no representation, guarantee, or warranty is to be inferred from those forward-looking statements. You are cautioned not to place undue reliance on these forward-looking statements.

Forward-looking statements include, but are not limited to, the following:

Statements relating to Eden's future production capacity and sales levels, and business and financial performance; Statements relating to future research and development results and regulatory approvals of Eden's products; Statements relating to Eden's competitive position; and Other statements relating to future developments that you may take into consideration.

Actual results of Eden's operations may differ materially from information contained in the forward-looking statements as a result of risk factors some of which include, among other things: global economic stability, continued compliance with government regulations regarding production and use of carbon nanotubes in the U.S. or any other jurisdiction in which Eden conducts its operations; changing legislation or regulatory environments in the U.S. and any other jurisdiction in which Eden conducts its operations; credit risks and product sales affecting Eden's revenue and profitability; exposure to product liability claims; changes and new competitive products in the specialty concrete admixture industry; the level of market acceptance and demand for EdenCrete™; Eden's ability to effectively market all the product it can produce; Eden's ability to manage its growth, including implementing effective controls and procedures and attracting and retaining key management and personnel; changing interpretations of generally accepted accounting principles; the availability of capital resources, including in the form of capital markets financing opportunities; and general economic conditions.

This presentation has been prepared as a summary only and does not contain all information relating to Eden's assets and liabilities, financial position and performance, profits and losses and prospects: it should be read in conjunction with all of the publicly available information in relation to Eden which has been released to the Australian Securities Exchange (ASX Code: EDE).

EdenCrete®- Major Achievements Over Past 12 Months

1. **GDOT** - added to specifications for slab replacement concrete mix.
   - all state funded repairs from 1 July 2017; ≈22projects - Est. US$1m-$2mp.a.
   - FHWA approval in GDOT federal funded jobs-first job worth <US$1.2m.
   - Trials underway for use in new concrete roadways.
2. **TxDOT** - Approval/Sales - pre-stressed bridge beams - current est. value <US$1.4m p.a. and growth is targeted
3. **DOT Approvals** - Approved in 10 States, applications in another 12 States
4. **Colorado** - successful trials with extreme levels of salt/road chemicals.
5. **MARTA** - possible upcoming projects being discussed.
6. **New products** - High concentration / pozzolanic versions
7. **Colorado Production** Scale-Up - Completed

Corporate Objective

To Build a Globally Significant Clean Technology Innovations Company

Short to Medium Term Strategy

- Significantly increase US sales of EdenCrete® over next two years
- Expand Product Range
  - o EdenCrete®
    - EdenCrete® P and EdenCrete® HC release early 2018
  - o EdenPlast® under development
- Increase OptiBlend® sales in India and USA
- Consider Dual US Listing at Appropriate Time

EdenCrete® - Major Target Markets

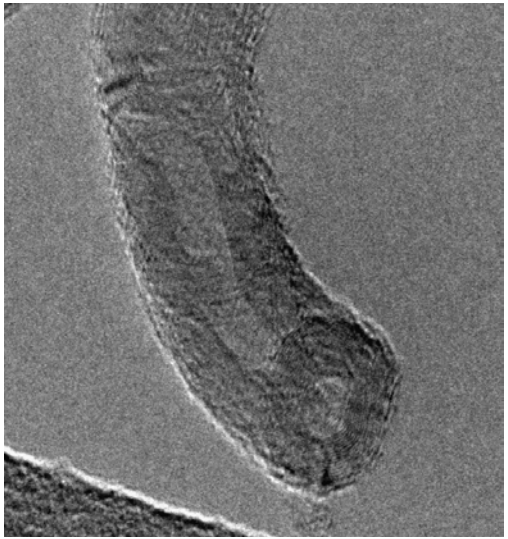
USA

- DOTs across the US - bridges and roads - ≈ 40% of US concrete market
- Precast manufacturers - ≈30% of US concrete market
- Ready-mix suppliers - ≈30% of US concrete market
- Pozzolanic concrete - ≈30% of all concrete used

INTERNATIONAL

- North America/ Europe/ Asia/ Oceania

Carbon Nanotubes



TEM image of Eden's MWCNT

- Tensile Strength: 100-300x steel
- Weight: ≈ 17% of steel
- Thermally and electrically highly conductive

Applications

- **Concrete** - improves many key performance characteristics
  - global market estimated at more than $600BN -$700 BN p.a.
- **Plastics** - strengthens many plastics and polymers
  - global market estimated at $350BN p.a.

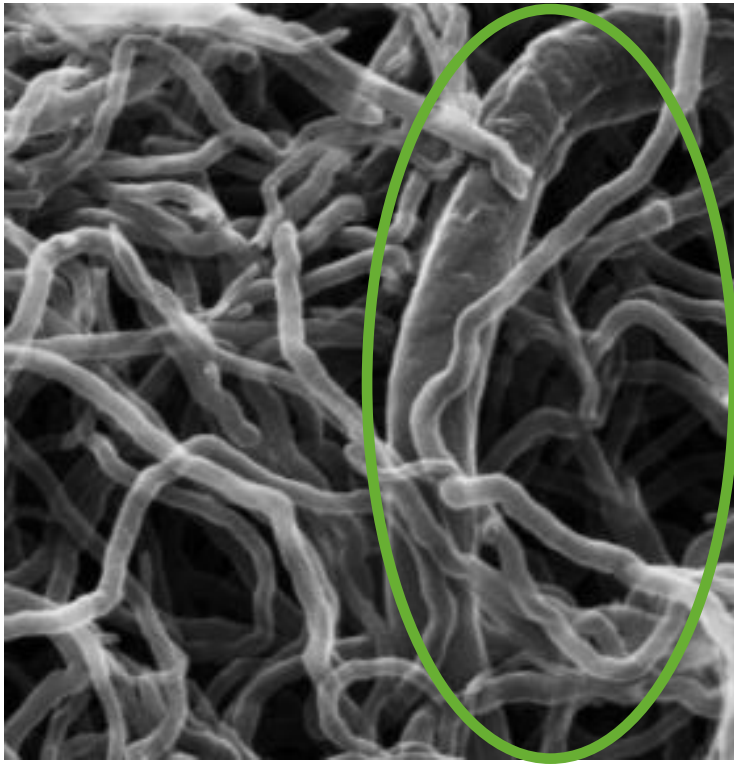
EdenCrete® - CNT in Concrete

CNT provide:

- **Nucleation points for dense, cement hydration** - builds on surface of CNT
- **Ultra-strong, nano-scale fibre re-enforcement**

EdenCrete® facilitates: denser, tougher, stronger cement and longer lasting, more durable concrete

- Increases flexural, tensile & compressive strength, abrasion resistance, freeze/thaw resistance
- Reduces shrinkage, permeability and damage from salt and chemicals



CNT in fresh cement paste
Monash University - Helium ion microscope image

EdenCrete® Applications

Suitable for Concrete made with either Ordinary Portland Cement or Pozzolanic Cement

Increased Abrasion Resistance

Road & bridge surfaces, pavements, floors

Reduced Permeability / Shrinkage

Roads, bridges, runways

Coastal/marine applications

Dams, sewer/water pipelines

Increased Flexural, Tensile & Compressive Strength

High rise buildings, bridges, retaining walls, pre-fabricated

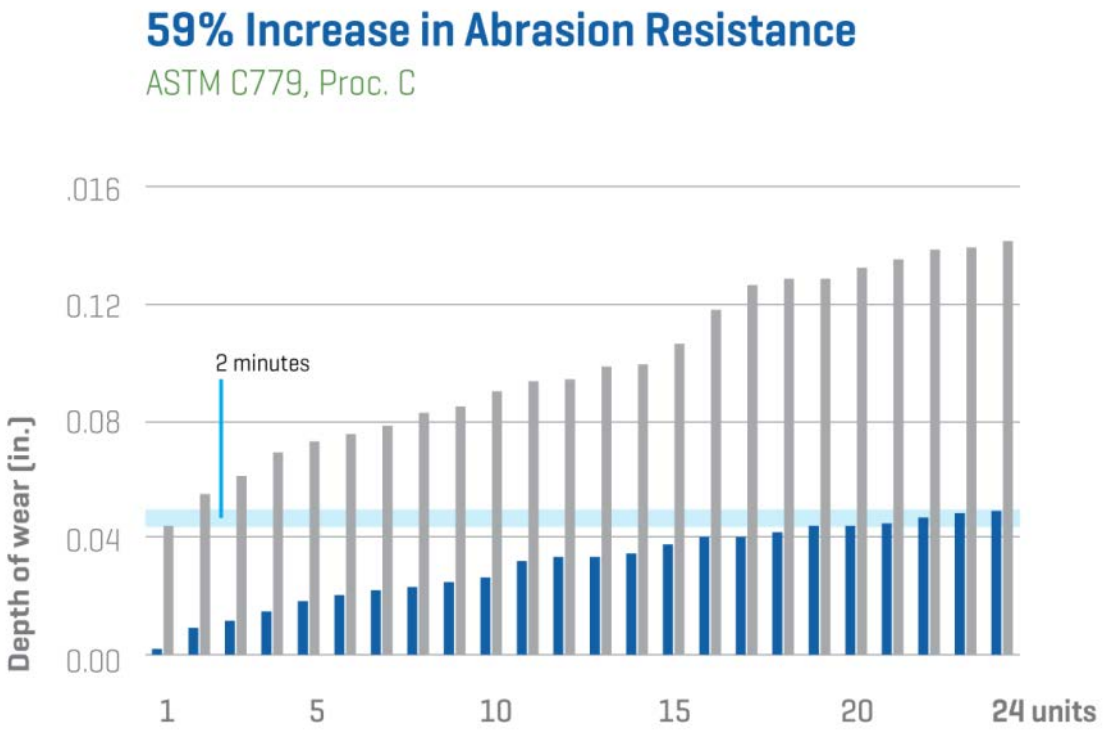
Products	Increases Compressive Strength	Increases Split-Tensile Strength	Increases Flexural Strength	Reduces Shrinkage	Reduces Permeability	Increases Abrasion Resistance	Drawback
EdenCrete™	●	●	●	●	●	●	None
Fibers (PP,PVA,ACRY,LOK)		●	●	●			Reduced workability, difficult to handle
Shrinkage Reducers				●			Strength reduction, expensive, reduces workability, impacts entrained air
Steel Reinforcement	●			●			Expensive, corrosion potential, weight factor, job-site safety
Surface Hardener					●	●	Potential alkali-silica reaction
Silica Fume, Fly Ash	●				●	●	Expensive, increased water, hard to handle, worker/workplace safety
Steel Fibres	●						Reduced workability, difficult to handle, job-site safety

EdenCrete® - Sales Targets

Key Performance Characteristics / Applications

- **Permeability / salt resistance / freeze thaw** - roads, airfields, coastal, marine, dams, sewers
- **Abrasion resistance** - hard-stand areas, warehouse floors, roads, bridges
- **Flexural strength** - beams and slabs, roads and bridges, precast products
- **Early strength** - pozzolanic concrete - EdenCrete® P increases early strength

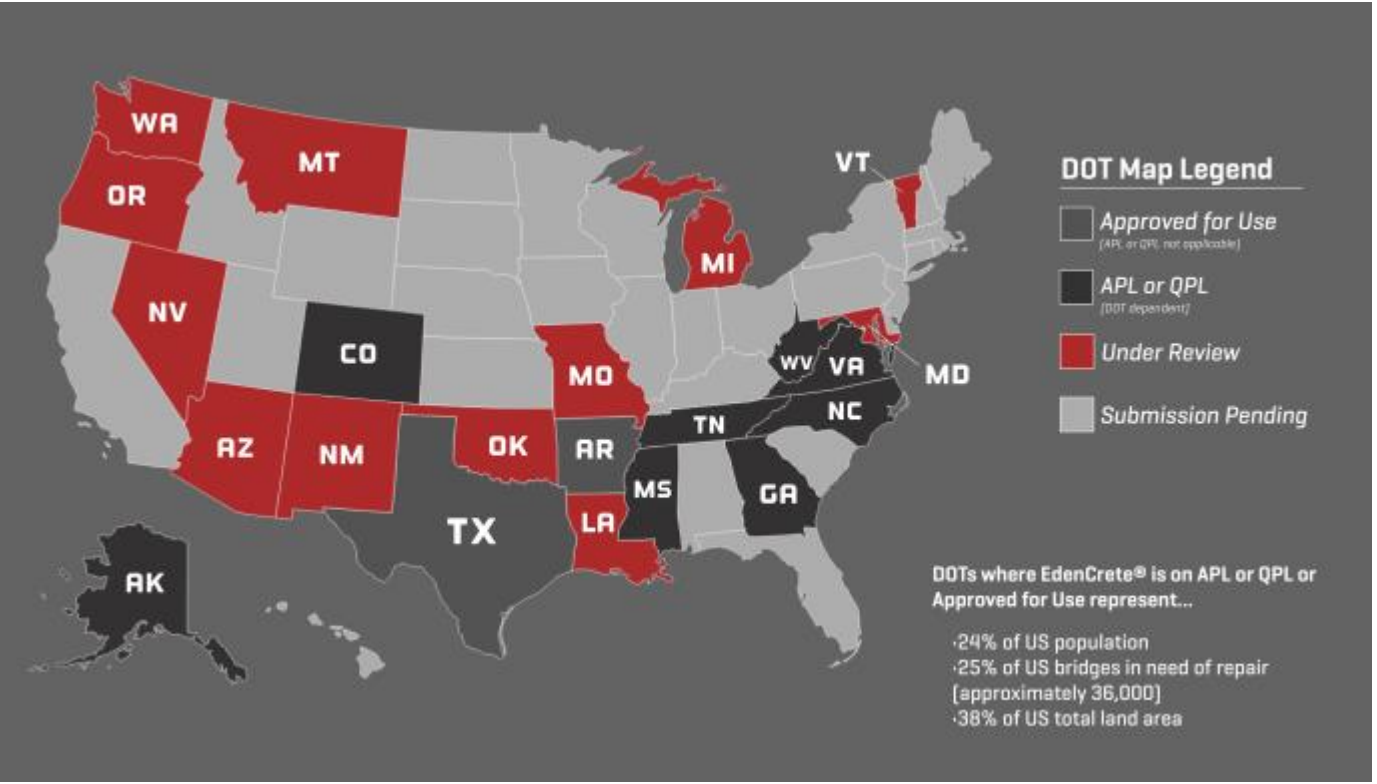
EdenCrete® - Abrasion Resistance



EdenCrete® - MARTA – Permeability Test Results

Chloride Content (Wt. %)			
Depth (mm)	Control Mix - Not Ponded	Control Mix - Ponded	Penetrated Chloride Values
10 - 20	0.004	0.059	**0.055**
25 - 35	0.006	0.045	**0.039**
40 - 50	0.004	0.005	**0.001**
55 - 65	0.003	0.004	**0.001**
Depth (mm)	Test Mix - Not Ponded	Test Mix - Ponded	Penetrated Chloride Values
10 - 20	0.006	0.012	**0.006**
25 - 35	0.004	0.005	**0.001**
40 - 50	0.004	0.004	**0.000**
55 - 65	0.003	0.003	**0.000**

States where EdenCrete® approved by DOTs



10 States Currently Approved

Alaska, Arkansas, Colorado, Georgia, Mississippi, North Carolina, Tennessee, Texas, Virginia and West Virginia, representing

- **24% of total US population**
- **38% of total US land area**
- **36,004 bridges structurally deficient/functionally obsolete or 25% of total US bridges in need of repair***

* DOT Fact Sheets Highlight Grim State of US Roads and Bridges – 9 July 2015

Georgia - Infrastructure Marketing and Sales

GDOT - $1.1BN p.a. budget

- EdenCrete® - ALL State funded repairs - GDOT budget ≈ $20 million - 28 lane miles
- FHWA approval Sept 2017 - First GDOT project:
  - I-16- $10million - 11 lane miles project - est. EdenCrete® budget ≈ $1.2m
  - Annual GDOT federal repair budget ≈ $18million - 20 lane miles
- Field trial for new road construction March 2017
- $11 billion proposed on various infrastructure/PPP projects over 8 years
- 2,600 structurally deficient/ functionally obsolete bridges* - 200 repairs in next 2 years

MARTA - US$400 million p.a. repairs; US$2.6 billion expansion - planned

* Source: U.S DOT – DOT Fact Sheet Highlight Grim State of U.S Roads and Bridges (July 9 ,2015)

Texas - Infrastructure Marketing and Sales

TxDOT

- Budget: ≈ $28 billion over next two years
- Approval of EdenCrete® for bridge beams in 2 concrete mixes for Valley Pre-stressed Products, a major precast manufacturer
- 3 year bulk supply contract signed with Valley Pre-stressed and US$300,000 orders received and shipped - possible US$1.4 million + sales per annum
- Trials underway with other TxDOT approved precast manufacturers

Texas Bridges

- 52,500 bridges - 9,988 structurally deficient/ functionally obsolete*

* Source: U.S DOT - DOT Fact Sheet Highlight Grim State of U.S Roads and Bridges (July 9, 2015)

EdenCrete® Precast Concrete – Mix Design Optimization - Texas

AIM - Accelerate early strength to:

- Turn forms faster
- Release I-beams sooner
- Meet standards & save cost

Outcome:

- Reduced 930 lbs. to 800lbs total cementitious material (75% cement/ 25% Class F Fly Ash)
- Potential for 8 hrs+ time saving
- Reduced total cost

Colorado - Denver Public Works

Follow-up Trials for De-Icing and Road Chemicals

- Major follow-up trial to trials in September 2017
- Possible outcomes - widespread use in Denver and possible lead into CDOT (on APL)
- Relevant for many applications in colder climates around the world

CNT in Plastics / Polymers

UQ / Eden - ARC Linkage Research Project

Highly Encouraging Preliminary Results with CNT in Nylon 6

- High modulus (stiffness) / outstanding ductility / excellent dispersion of CNT
- Superior ductility / comparable tensile strength vs super-tough commercial Nylons
- Higher tensile strength vs comparable Nylon materials with similar ductility
- Visual clarity/ transparency - possibly suitable for super-tough-film grade
- Relatively low-cost processing method
- Possible suitable future markets - automotive and packaging markets
- ARC R&D project into possible commercial scale-up underway

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