

ASX Code: MCT
24 November 2017

Manager of Company Announcements
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

By E-Lodgement

2017 ANNUAL GENERAL MEETING RESULTS

Metalicity Ltd (ASX: MCT) is pleased to announce in accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act the attached Results of the 2017 Annual General Meeting of shareholders.

Resolutions 1, 2, 4, 5, 6, 7, 8, and 9 were passed as Ordinary Resolutions by a show of hands.

Resolution 3 was passed as a Special Resolution by a show of hands.

Please find attached 2017 Annual General Meeting proxy results.

Yours faithfully

A handwritten signature in blue ink, appearing to read "Neil Hackett".

Neil Hackett
Company Secretary

Att.

METALICITY LIMITED ANNUAL GENERAL MEETING

**PROXY SNAPSHOT
FRIDAY 24 NOVEMBER 2017**

PARAMETERS

Issuer Code : MCT
Report Name : PROXY SNAPSHOT REPORT
Meeting Id : MCTAG201701

METALICITY LIMITED ANNUAL GENERAL MEETING

PROXY SNAPSHOT FRIDAY 24 NOVEMBER 2017

Proxies at 23/11/2017 11:33

		<u>For</u>	<u>Open</u>	<u>Against</u>	<u>Total Valid Available Votes</u>	<u>As a % of Issued Capital</u>	<u>Abstain¹</u>
Resolution 1 ADOPTION OF REMUNERATION REPORT	Votes Holders Percentage	51,836,423 56 97.57%	963,760 24 1.81%	328,110 17 .62%	53,128,293	10.23%	744,774 8
Resolution 2 RE-ELECTION OF DIRECTOR - MATTHEW LONGWORTH	Votes Holders Percentage	54,603,167 71 97.87%	995,760 25 1.78%	191,140 9 .34%	55,790,067	10.74%	713,167 3
Resolution 3 APPROVAL OF 10% PLACEMENT CAPACITY	Votes Holders Percentage	54,978,722 63 97.69%	972,502 25 1.73%	325,337 16 .58%	56,276,561	10.84%	280,673 5
Resolution 4 RATIFICATION OF PRIOR ISSUE - SHARES	Votes Holders Percentage	55,132,322 63 97.96%	997,502 26 1.77%	151,737 15 .27%	56,281,561	10.84%	275,673 5
Resolution 5 RATIFICATION OF PRIOR ISSUE - OPTIONS	Votes Holders Percentage	55,177,322 64 97.96%	997,502 26 1.77%	151,737 15 .27%	56,326,561	10.85%	230,673 4

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¹Abstain votes are provided for information only and are not included in the calculation of Total Valid Available Votes

METALICITY LIMITED ANNUAL GENERAL MEETING

PROXY SNAPSHOT FRIDAY 24 NOVEMBER 2017

Proxies at 23/11/2017 11:33

		<u>For</u>	<u>Open</u>	<u>Against</u>	<u>Total Valid Available Votes</u>	<u>As a % of Issued Capital</u>	<u>Abstain¹</u>
Resolution 6 RATIFICATION OF PRIOR ISSUE - SHARES	Votes Holders Percentage	55,132,322 63 97.88%	1,042,502 27 1.85%	151,737 15 .27%	56,326,561	10.85%	230,673 4
Resolution 7 RATIFICATION OF PRIOR ISSUE - OPTIONS	Votes Holders Percentage	55,177,322 64 97.96%	997,502 26 1.77%	151,737 15 .27%	56,326,561	10.85%	230,673 4
Resolution 8 RATIFICATION OF PRIOR ISSUE - OPTIONS	Votes Holders Percentage	55,177,322 64 97.96%	997,502 26 1.77%	151,737 15 .27%	56,326,561	10.85%	230,673 4
Resolution 9 RATIFICATION OF PRIOR ISSUE - SHARES (LR7.1A)	Votes Holders Percentage	52,483,684 55 96.53%	1,693,396 32 3.11%	192,181 14 .35%	54,369,261	10.47%	336,121 7

Securities Selected: MCT

Valid Proxies Lodged: 109

Total Issued Capital: 519,328,026

end of report

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