



**TREK METALS LIMITED**

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## ASX Announcement

24 November 2017

Company Announcements Office  
Australian Securities Exchange  
20 Bond Street  
SYDNEY NSW 2000

### LISTING RULE 3.10.5A INFORMATION

Further to the Appendix 3B lodged on 22 November 2017 for the issue of 58,997,562 fully paid ordinary shares at a price of \$0.031 per share to raise \$1,828,924.42 (net of costs) (**Placement**) the Company provides the following information required under ASX Listing Rule 3.10.5A:

The dilutive effect of the Placement on existing shareholders is as follows:

	% of post-Placement issued share capital
Placement issue under Listing Rule 7.1 (shares)	12%
Placement issue under Listing Rule 7.1A (shares)	8%
Total dilution as a result of the Placement	20%

The Company issued the shares as a placement under Listing Rule 7.1A as it was of the view that this was the most efficient mechanism for raising funds at the time.

There was no underwriter to the Placement. The Company will pay a commission of 6% of funds raised and is seeking shareholder approval at the General Meeting of shareholders to be held on 4 December 2017 for the issue of 4,000,000 unlisted options with an exercise price of \$0.06 expiring 2 November 2021 to the facilitators of the Placement.

Yours faithfully  
Trek Metals Limited

**Bradley Drabsch**  
Managing Director