

Results of Annual General Meeting

Pursuant to ASX Listing Rule 3.13.2, the company advises that the resolutions contained in the Notice of Meeting dated 16th October 2017 and considered at today's Annual General Meeting of Shareholders were all passed on a show of hands.

Disclosure of Proxy Results

In accordance with Section 251AA(1) of the Corporations Act, the following summary of proxies received is provided.

| Agenda Item | | For | Against | Abstain / Excluded | Open |
|-------------|---|------------|---------|--------------------|--------|
| 2 | Adoption of Remuneration Report | 32,222,753 | 10,000 | 5,558,515 | 25,000 |
| 3 | Re-election of Mr Jeffrey Foster | 37,791,268 | Nil | Nil | 25,000 |
| 4 | Approval of Additional 10% Placement Capacity | 37,781,268 | 10,000 | Nil | 25,000 |

The Company confirms that the resolution to Agenda Item 4, being a special resolution relating to the additional 10% placement capacity under ASX Listing Rule 7.1A, was passed by a sufficient majority as a special resolution.

Riversgold Limited

Kevin Hart
Company Secretary