

Results of Shareholders Meeting - 2017 AGM

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001, the following information is provided in respect of each resolution considered and voted upon at the Annual General Meeting of MetalsTech Limited (**MetalsTech** or the **Company**) held on 24 November 2017.

The total number of proxy votes exercisable by all proxies validly appointed was in respect of 30,282,800 shares from a total of validly appointed proxies from 8 shareholders.

Details of proxy votes in respect of each of the resolutions set out in the Notice of Annual General Meeting dated 16 October 2017 are as follows:

Resolution 1 – Adoption of Remuneration Report

	FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
Resolution 1	30,257,800	25,000	-	-	30,282,800
	99.92%	0.08%	N/A	N/A	100%

The resolution was passed as a special resolution.

Resolution 2 – Ratification of prior issue of Shares

	FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
Resolution 2	30,257,800	25,000	-	-	30,282,800
	99.92%	0.08%	N/A	N/A	100%

The resolution was passed as an ordinary resolution.

Resolution 3 – Ratification of prior issue of Options

	FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
Resolution 3	30,257,800	25,000	-	-	30,282,800
	99.92%	0.08%	N/A	N/A	100%

The resolution was passed as an ordinary resolution.



Registered Office

Unit 1, 44 Denis Street
Subiaco WA 6008
T +61 408 408 878 T +61 415 493 993
E info@metals.tech.net

Board of Directors

Executive Chairman - Russell Moran
Executive Director - Gino D'Anna
Non-Executive Director - Shane Uren
Non-Executive Director - Michael Vellella

Projects

Cancel 100% owned
Adina 100% owned
Terre Des Montagnes 100% owned
Wells-Lacourciere 100% owned
Kapiwak 100% owned
Sirmac-Clapier 100% owned
Bay Lake 100% owned



Resolution 4 – Ratification of prior issue of Shares

	FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
Resolution 4	30,257,800	25,000	-	-	30,282,800
	99.92%	0.08%	N/A	N/A	100%

The resolution was passed as an ordinary resolution.

Resolution 5 – Ratification of prior issue of Shares

	FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
Resolution 5	30,257,800	25,000	-	-	30,282,800
	99.92%	0.08%	N/A	N/A	100%

The resolution was passed as an ordinary resolution.

Resolution 6 – Ratification of prior issue of Shares

	FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
Resolution 6	30,257,800	25,000	-	-	30,282,800
	99.92%	0.08%	N/A	N/A	100%

The resolution was passed as an ordinary resolution.

Resolution 7 – Ratification of prior issue of Shares

	FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
Resolution 7	30,257,800	25,000	-	-	30,282,800
	99.92%	0.08%	N/A	N/A	100%

The resolution was passed as an ordinary resolution.





Resolution 8 – Approval of additional 10% placement capacity

	FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
Resolution 8	30,257,800	25,000	-	-	30,282,800
	99.92%	0.08%	N/A	N/A	100%

The resolution was passed as a special resolution.

Resolution 9 – Election of Director – Mr Russell Moran

	FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
Resolution 9	30,257,800	25,000	-	-	30,282,800
	99.92%	0.08%	N/A	N/A	100%

The resolution was passed as an ordinary resolution.

Resolution 10 – Election of Director – Mr Michael Velletta

	FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
Resolution 10	30,257,800	25,000	-	-	30,282,800
	99.92%	0.08%	N/A	N/A	100%

The resolution was passed as an ordinary resolution.

ENDS

For further information, contact:

Russell Moran
Executive Chairman
M +61 415 493 993
russell@metalstech.net

Gino D’Anna
Executive Director
M +61 400 408 878
gino@metalstech.net

Nathan Ryan
Investor Relations
M +61 420 582 887
nathan@nwrcommunications.com.au





Caution Regarding Forward-Looking Information

This document contains forward-looking statements concerning MetalsTech. Forward-looking statements are not statements of historical fact and actual events and results may differ materially from those described in the forward looking statements as a result of a variety of risks, uncertainties and other factors. Forward-looking statements are inherently subject to business, economic, competitive, political and social uncertainties and contingencies. Many factors could cause the Company's actual results to differ materially from those expressed or implied in any forward-looking information provided by the Company, or on behalf of, the Company. Such factors include, among other things, risks relating to additional funding requirements, metal prices, exploration, development and operating risks, competition, production risks, regulatory restrictions, including environmental regulation and liability and potential title disputes.

Forward looking statements in this document are based on the company's beliefs, opinions and estimates of MetalsTech as of the dates the forward looking statements are made, and no obligation is assumed to update forward looking statements if these beliefs, opinions and estimates should change or to reflect other future developments.

