

MARKET RELEASE

27 November 2017

Winchester Energy Limited

TRADING HALT

The securities of Winchester Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 29 November 2017 or when the announcement is released to the market.

Security Code: WEL

Anjuli Sinniah

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



Date: 27 November 2017

ASX Code: WEL

Directors

John Kopcheff Non-Executive Chairman

Neville Henry Managing Director

Peter Allchurch Non-Executive Director

James Hodges Non-Executive Director

John D Kenny Non-Executive Director

Larry Liu Non-Executive Director

Lloyd Flint Company Secretary

Contact Details Australia

Level 3 18 Richardson Street West Perth WA 6005 Australia

PO Box 641 West Perth WA 6872 Australia

Tel: +61 1300 133 921 Fax: +61(8) 6298 6191

USA

Two Riverway 17th Floor Suite 1700 Houston Texas USA 77056

Tel: +1 713 333 0610

winch ester energy ltd.com

ASX Compliance Pty Limited Level 40, Central Park, 152–158 St Georges Terrace PERTH WA 6000

Email: tradinghaltsperth@asx.com.au

Attention : Wade Baggott

Request for a Trading Halt

In accordance with ASX Listing Rule 17.1, **Winchester Energy Ltd** (ASX: WEL) requests an immediate trading halt pending the release of an announcement in relation to a capital raising.

The Company requests that the trading halt end on the earlier of the commencement of normal trading on Wednesday 29 November 2017 or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

Lloyd Flint Company Secretary T: +61 1300 133 921