



MARKET RELEASE

27 November 2017

Creso Pharma Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Creso Pharma Limited (the “Company”) will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement in relation to a capital raising, company update and information on entering Edibles with terpene infused chocolates.

Security Code: CPH

Anjuli Sinniah
SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



ASX Announcement

27 November 2017

Attn: Manager of ASX Announcements
Australian Securities Exchange
Level 40 Central Park
152-158 St George's Terrace
Perth WA 6000

To whom it may concern,

REQUEST FOR SUSPENSION

Further to the Company's current trading halt, Creso Pharma Limited ("the Company") wishes to request voluntary suspension of all the quoted securities of the Company to apply from the commencement of trading on Monday, 27 November 2017.

In accordance with Listing Rule 17.2, the Company provides the following information in relation to this request:

- The Company is seeking suspension pending an announcement by the Company in relation to a capital raising, company update and information on entering Edibles with terpene infused chocolates;
- It is requested that the suspension be put in place until the Company is in a position to make an announcement which is expected to be no later than Tuesday, 28 November 2017; and
- The Company is not aware of any reason why a voluntary suspension should not be granted.

For and on behalf of the Board

Sarah Smith
(Company Secretary)