



MARKET RELEASE

28 November 2017

Capricorn Metals Limited

TRADING HALT

The securities of Capricorn Metals Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 30 November 2017 or when the announcement is released to the market.

Security Code: CMM

Anjuli Sinniah

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



28 November 2017

Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Attention: Trading Halts Perth
By email: tradinghaltspert@asx.com.au

Copy: Sebastian Bednarczyk, Issuers Adviser
By email: Sebastian.Bednarczyk@asx.com.au

Dear Sir

REQUEST FOR TRADING HALT

Capricorn Metals Ltd ("Capricorn") requests a Trading Halt pursuant to ASX Listing Rule 17.1, pending the release of an announcement in relation to a capital raising.

The trading halt will end no later than the commencement of trading on Thursday 30 November 2017.

Capricorn is not aware of any reasons why the trading halt should not be granted.

Yours sincerely
Capricorn Metals Ltd

Natasha Santi
Company Secretary