



MARKET RELEASE

28 November 2017

Cape Range Ltd

PRE-QUOTATION DISCLOSURE

Cape Range Ltd (the "Company") was admitted to the Official List of ASX Limited on Tuesday 28 November 2017.

Official Quotation of the Company's securities will commence at 02:30 pm AEDT (11:30 am WST) on Thursday 30 November 2017.

The following information is released as pre-quotation disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. Appendix 1A and Information Form and Checklist.
4. The Replacement Prospectus
5. The Company's constitution.
6. The Company's audited accounts for the period ended 31 December 2015 and 31 December 2016.
7. The Company's audited accounts for half-year ended 30 June 2017.
8. The audited accounts of Biztrak Business Solutions SDN.BHD for the years ended 31 December 2015 and 31 December 2016.
9. The audited accounts of Biztrak Business Solutions SDN.BHD for the half-year ended 30 June 2017.
10. An updated statement of commitments based upon the actual amount of funds raised under the Prospectus.



11. An updated statement of financial position based upon the actual amount of funds raised under the Prospectus.
12. A statement confirming the satisfactions of the conditions precedent and completion of the agreement between the Company and Biztrak and the Vendors of Biztrak.
13. The full terms and conditions of the employee Incentive Option Plan.
14. The Company's securities trading policy.
15. The Company's corporate governance statement.
16. A statement confirming the following:
 - 16.1. 24,000,000 Shares to iFree Group (International) Limited ("iFree Group").
 - 16.2. 4,500,000 Shares to Ong Rui Yuan.
 - 16.3. 1,500,000 Shares to Ong Geok Moi.
 - 16.4. 3,500,000 Shares to convertible note holders (iFree Group and Wai Tim Tsui).
 - 16.5. 700,000 Shares each to Mr Wayne Johnson and Mr Michael Higginson.
 - 16.6. 266,667 Shares to John Georgiopoulos.
 - 16.7. Up to 1,750,000 Shares to the lead manager and brokers.
 - 16.8. 750,000 Shares each to Mr Wayne Johnson, Mr Michael Higginson and Mr Ong Rui Yuan.
 - 16.9. 8,000,000 class A performance rights and 16,000,000 class B performance rights to iFree Group.
 - 16.10. 1,500,000 class A performance rights and 3,000,000 class B performance rights to Ong Rui Yuan.
 - 16.11. 500,000 class A performance rights and 1,000,000 class B performance rights to Ong Geok Moi.
17. A statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities.

Security Code: CAG

Isabelle Andrews
Adviser, Listings Compliance (Perth)