

International Limited ACN 110 184 355

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28 November 2017

TV2U COMPANY AGM AND BUSINESS UPDATE

The Board of Directors of TV2U International Limited (ASX TV2: "TV2U") provide the following AGM update by TV2U's Executive Chairman Nick Fitzgerald:

"TV2U warmly invites our shareholders to attend our Annual General Meeting (AGM). This is your opportunity to ask questions of the Board and for the Board to update you, our shareholders on current opportunities and our vision for the up coming year and beyond. Your feedback is important. We, the Board are only the caretakers of the company that you are all part of and own. This your chance to have a say and influence the future of the company." For those that cannot attend please send your questions to David Adams david@tv2u.com . The Board will respond if not at the AGM by email.

During the AGM we will demonstrate the iVAN platform and our strategic alliance with US based company StackPath https://www.stackpath.com/ bringing to what we believe a first to market complete white labeled Global OTT service from Content to Delivery and Applications. From our recent endeavors in Indonesia and



Brazil, TV2U will in 2018 be looking to set up a content acquisition division under the brand TARA (Television and Radio Anywhere) TARA will also be looking at new business opportunities based on freemium content and applications this business will be B2B, B2B2C and B2C where we will be able to monetize the data and analytics. As we progress with this venture I will keep you all posted.

As we enter 2018 with regular revenue, it will be time to look for expansion. We are now opening up a global distribution and sales network for our SaaS and PaaS (Software/Platform as a Solution) leveraging off our existing network of industry contacts which has already gained expressions of interest from projects based in Argentina and South Africa. As these opportunities mature you I will keep you updated.

We previously announced a new product OTT Multimedia and Connected Home 4GSet Top Box ("STB") and our first pre-production boxes are now ready for market field trials. This box has been developed with our partners Xunison and Huawei http://www.huawei.com/au/ who have given the box full telecommunications certification. This certification will vary depending on country destination and government regulations. The STB will not only support Z-Wave but also Bluetooth for Smart Home Automation, keeping in line with TV2U's philosophy of being agnostic to any network or device.

As a result of its compatibility to a multitude of smart home devices, the deployment of the STB in the home is extremely cost effective unlike propriety solutions in the market that work on closed networks which are cost prohibitive.

Further to our company update announcement on 17 November 2017 in relation to our most advanced projects; PGASCOM Indonesia and SOL GO Brazil.

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We are looking forward to the technical workshop to be held at our Kuala Lumpur office and NTT's datacenter from the 5th – 8th December 2017. Training will be provided to PGAS's technical team for running of services in Indonesia. TV2U's KL platform has been made ready for delivery

of SMARTFREN forjiFlix branded OTT service as backup to the Indonesian operation. TV2U will be ready to launch as soon as the green light is given by SMARTFREN.



SOL GO is now available on both the google and apple store with the FTA (Free to Air) and Radio Stations. The service has been running live since the 15th November without a single issue, a great testament to Liaqat Fayyaz and his team in building a robust platform endorsing its readiness for global distribution. TV2U are aiming to complete the head end build for the premium live channels within the next few weeks in readiness for a pre-Christmas launch.

The support of our shareholders has helped to ensure TV2U moves into the New Year in a strong position and the Board thanks you.

Finally, I would like to take this opportunity to wish you and your loved ones a safe and happy Christmas and New Year.

Warm regards

Nick Fitzgerald

INVESTOR ENQUIRIES:

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ABOUT TV2U

TV2U is a global complete entertainment platform that enables businesses, such as telecommunications companies, to quickly and easily offer streaming content to their customers. The service includes movies, television programs, karaoke content and games through an encrypted channel for enhanced copyright protection. TV2U also offers unique real-time viewership analytics to enable businesses to send highly targeted advertising to end-users to maximise their revenue streams. TV2U is changing the face of online entertainment and advertising.

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