

MARKET RELEASE

29 November 2017

FIRST COBALT CORP

ADMISSION TO OFFICIAL LIST

First Cobalt Corp is admitted to the Official List of ASX Limited today, Wednesday 29 November 2017.

Official quotation of the following securities will commence at 1:00 pm AEDT (10:00 am WST) on Thursday 30 November 2017 on a <u>deferred settlement basis</u>.

106,973,909 common shares to be settled on ASX in the form of CHESS Depositary Interests ("CDI's")

Security Code: FCC

Dawn James

Listings Adviser, Listings Compliance (Perth)