Notice

What's this about?

- (✓) ASX Trade
- ( ) ASX 24
- ( ) ASX TECH

- (✓) Trading
- ( ) Clearing
- ( ) Settlement
- ( ) ALC
- ( ) ASX NET

- ( ) Operations
- ( ) Technology
- ( ) Market Data
- ( ) Rules
- (✓) Compliance
- ( ) Risk
- (✓) Other

Title

First Cobalt Corp – Admission and Commencement of Official Quotation

Description

On 26 June 2017 Cobalt One Limited ("Cobalt One") announced that it would seek to merge with First Cobalt Corp (the "Company") pursuant to a scheme of arrangement. On 14 July 2017 Cobalt One announced it had entered into an implementation agreement with the Company, the purpose of which is to facilitate the merger to be implemented by a scheme of arrangement between Cobalt One and its shareholders. ("Scheme").

Under the Scheme, the Company will be admitted to the official list of ASX and Scheme Shareholders (as defined in the Scheme documentation) will receive 0.145 fully paid common shares in the Company ("Common Shares") for each fully paid ordinary share held in Cobalt One.

On 17 November 2017, Cobalt One announced that its shareholders had approved, amongst other things, the Scheme.

On 20 November 2017, the Federal Court approved the Scheme. The Court orders were lodged with ASIC on 21 November 2017.

The Company is admitted to the Official List of ASX Limited ("ASX") on Wednesday 29 November 2017.

Official quotation of the Company's ordinary shares (to be settled on ASX in the form of CHESS depository interests ("CDIs")) is expected to commence on a deferred settlement basis at 1:00 pm AEDT (10:00 am WST) on 30 November 2017.

Quoted Securities:	106,973,909 common shares (to be settled on ASX in the form of CHESS Depositary Interests (CDIs))
CDI ratio to underlying shares	1 CDI is equivalent to 1 common share
ASX Code:	FCC
Time:	1:00 pm AEDT (10:00 am WST)
Date:	30 November 2017
ASX Trade Abbreviation:	FIRSTCOBAL
ISIN:	AU000000FCC4

<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	1510-Materials
<u>Registered Office:</u>	Suite 2200, 885 West Georgia Street, Vancouver, British Columbia Tel: +11 1416 900 3891
<u>Company Secretary:</u>	Michael Naylor
<u>Share Registry:</u>	Link Market Services Limited Level 12, 250 St George's Terrace Perth WA 6000 Tel: 1300 554 474
<u>Balance Date:</u>	31 March
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>Place of Incorporation:</u>	British Columbia
<u>Dividend Policy:</u>	See page 92 of the Company's Scheme booklet dated 13 October 2017 for further details.
<u>Activities:</u>	The Company is a minerals exploration and development company.
<u>ASX Restricted Securities:</u>	None
<u>Unrestricted unquoted securities</u>	400,000 warrants with an exercise price of C$0.06 and expiry date of 31 May 2021; 2,150,000 warrants with an exercise price of C$0.10 and an expiry date of 13 September 2021; 331,250 options with an exercise price of C$0.25 and an expiry date of 18 September 2021; 350,000 options with an exercise price of C$0.35 and an expiry date of 15 December 2021; 550,000 options with an exercise price of C$0.38 and expiry date of 22 December 2021; 1,975,000 options with an exercise price of C$0.66 and an expiry date of 2 March 2022; 1,565,000 options with an exercise price of C$0.69 and an expiry date of 1 June 2022;

The indicative timetable is as follows:

Date	Event
Scheme Meeting	Friday 17 November (10:00 am)
Second Court date	Monday, 20 November 2017 (2:15 pm)
Effective Date	Tuesday 21 November 2017
Scheme Record Date	Friday 24 November 2017 (7:00 pm)
CDI's commence trading on a deferred settlement basis	Thursday 30 November 2017 (1.00 pm AEDT)
Implementation Date	Friday 1 December 2017
CDI's commence trading on a normal settlement basis	Monday 4 December 2017

What do I need to do and by when?

Instructions

For further details, please refer to the Company's information memorandum dated 7 November 2017 which incorporates, by reference, the Company's scheme booklet dated 13 October 2017.

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Need more information?

Issued by

Dawn James

Contact Details

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Disclaimer