



MARKET RELEASE

29 November 2017

FIRST COBALT CORP

PRE-QUOTATION DISCLOSURE

First Cobalt Corp (the “Company”) is admitted to the Official List of ASX Limited today, Wednesday 29 November 2017.

Official Quotation of 106,973,909 CHESS Depository Interests (“CDI’s”) at a ratio of 1 CDI representing 1 Company common share is expected to commence at 1:00 pm AEDT (10:00am WST) on Thursday 30 November 2017 on a deferred settlement basis.

The following information is released as pre-quotation disclosure.

1. Indicative Distribution schedule.
2. Indicative Top 20 holders.
3. Appendix 1A and Information Form and Checklist, Annexure I (Mining Entities) and Annexure III (Foreign Entities).
4. The Company’s certificate of incorporation and registration and certificate of registration of a foreign company.
5. The Company’s articles of association.
6. Information Memorandum
7. Scheme Booklet.
8. Corporate Governance Statement.
9. Securities trading policy.
10. Confirmation Statements in relation to the status of the CobalTech Mining Inc transaction and conditions precedent to the scheme.
11. Audited accounts for Financial Years ended 31 March 2017, 31 March 2016 and 31 March 2015.
12. Provision of a reviewed pro forma statement for the purposes of listing rule 1.3.5(c).
13. Company’s Long Term Incentive Plan.

Security Codes: FCC

Dawn James
Adviser, Listings (Perth)