



Traka Resources Limited

ABN: 63 103 323 173

29 November 2017

Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

AGM PRESENTATION

Attached is a copy of a presentation on the Company's activities to be made by the Managing Director at the Company's Annual General Meeting today.

P C Rutledge
Company Secretary



AGM Presentation November 2017



Corporate & Capital Overview *

As at 29 Nov 2017

Total Shares on Issue	284.6m
Cash on Hand	\$0.457m
Market Cap @ \$0.056 per share	\$15.94m

After Placement on 4 Dec 2017 *

Total shares on issue	326.7m
Cash on hand	\$2.35m (before costs)

Board of Directors

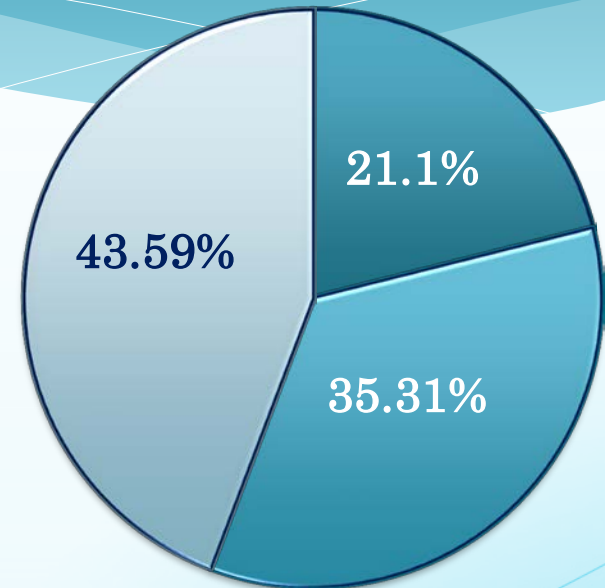
Neil Tomkinson – Chairman – Lawyer

Patrick Verbeek – Managing Director – Geologist

Joshua Pitt – Non-Executive Director – Geologist

George Petersons – Non-Executive Director – Prospector

Shareholders



- Board of Directors
- Top 10 Shareholders other than Board
- Others

Exploration Timeline



Current

1. Latitude Hill Ni, Cu Project - drill results pending (Chalice Gold Mines JV)
2. Exploration program planning - Gorge Creek
3. Evaluate Powder Puff Hill project
4. Project generation

Q1 - 2018 Drilling

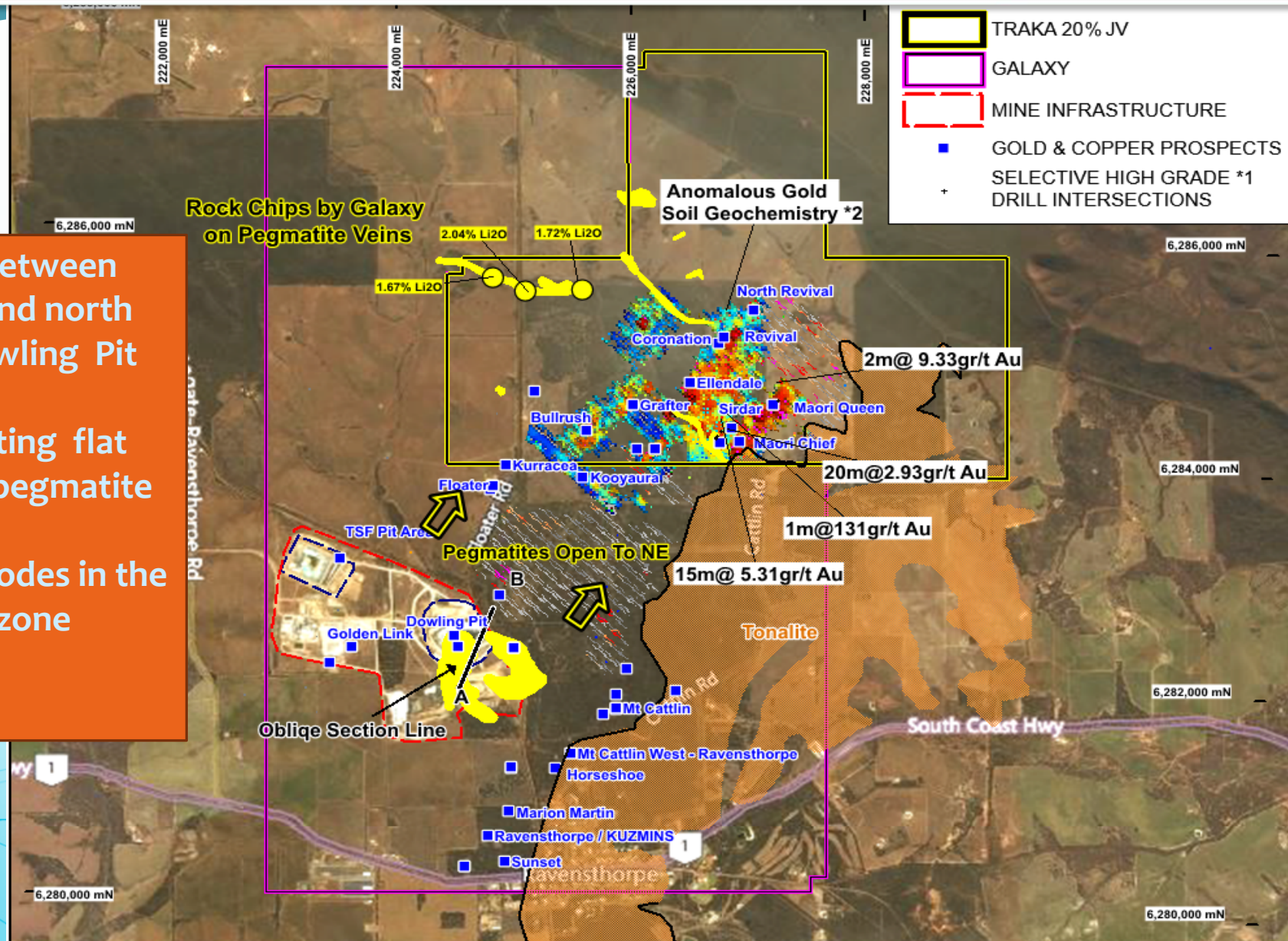
2. Mt Cattlin North lithium tantalum targets by Galaxy
(Traka 20% free carry to production)
3. Mt Short lead, zinc copper (Traka 100%).

Exploration Q2 -2018

4. Gorge Creek JV lead, zinc, silver, copper cobalt
5. Mt Morphett copper, nickel, cobalt, PGE (Traka 100%)

Mt Cattlin North - Information Map

- GPR between east and north of Dowling Pit
- Targeting flat lying pegmatite
- Gold lodes in the same zone



*1 Traka Resources Ltd, Annual Reports 2004

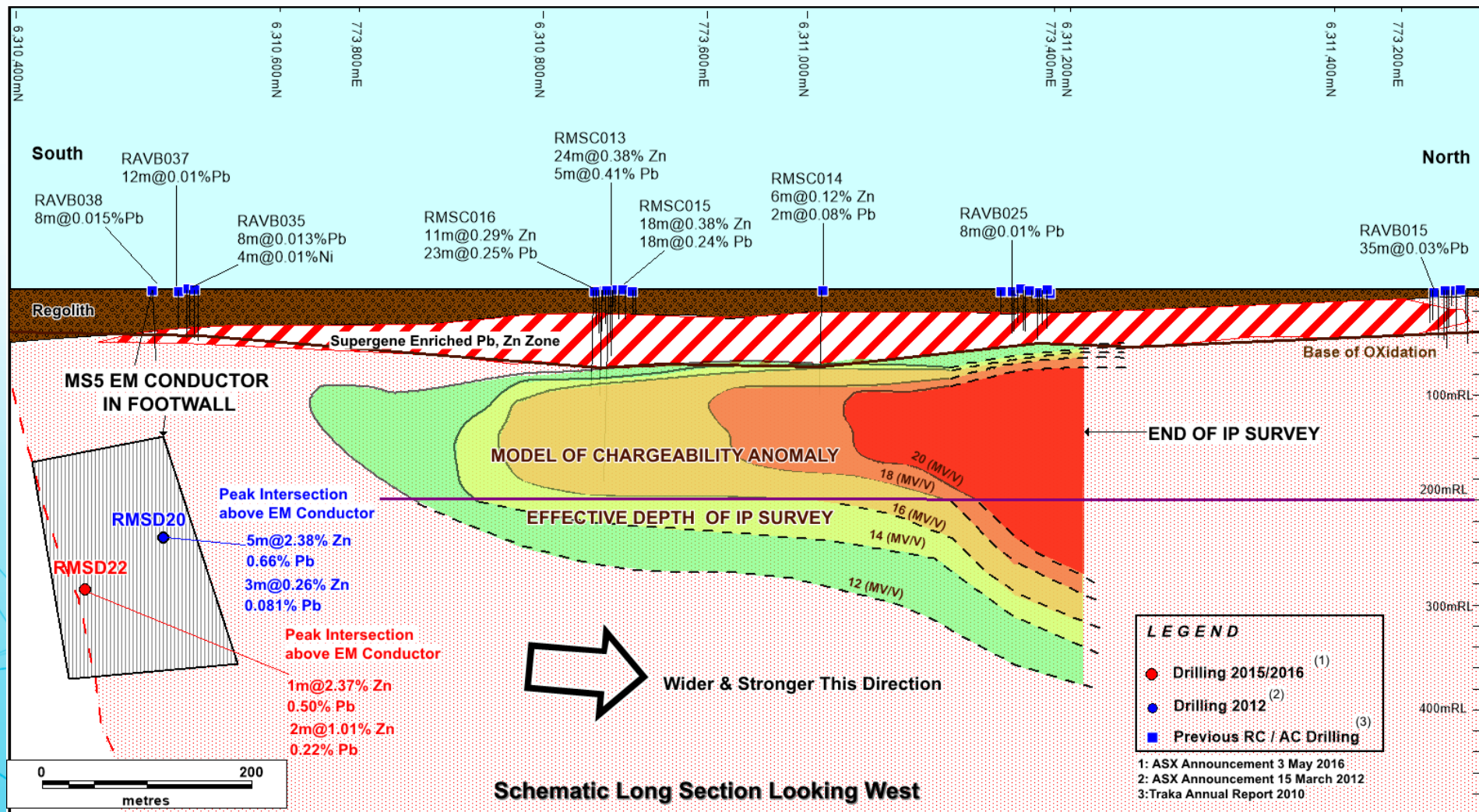
*2 Metana soil geochemical samples, Annual Report 1986

Mt Short Lead Zinc

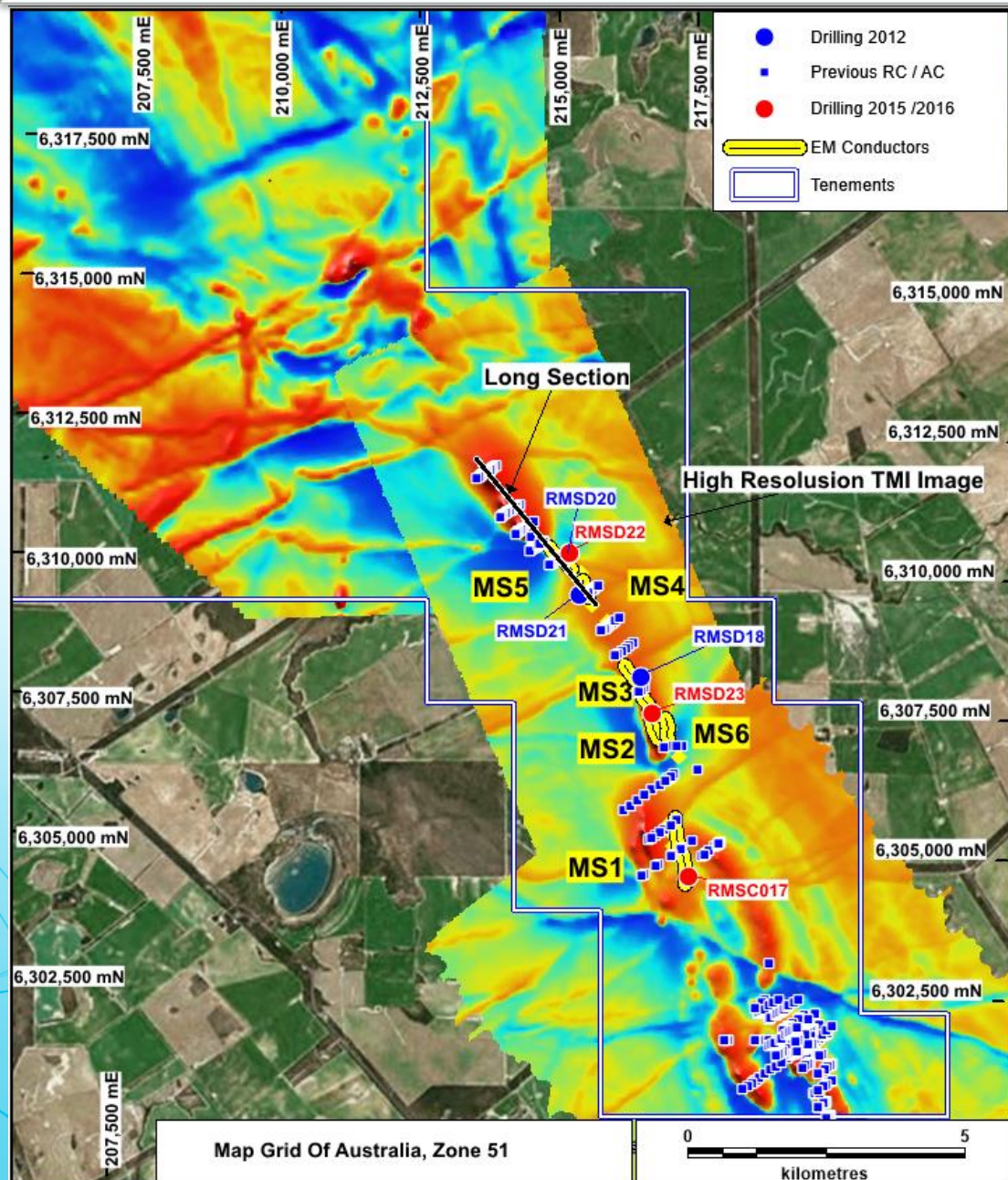


MS5 Target

- VMS style target under regolith cover
- Drill under 700m long supergene blanket north of EM anomaly



Mt Short Lead Zinc

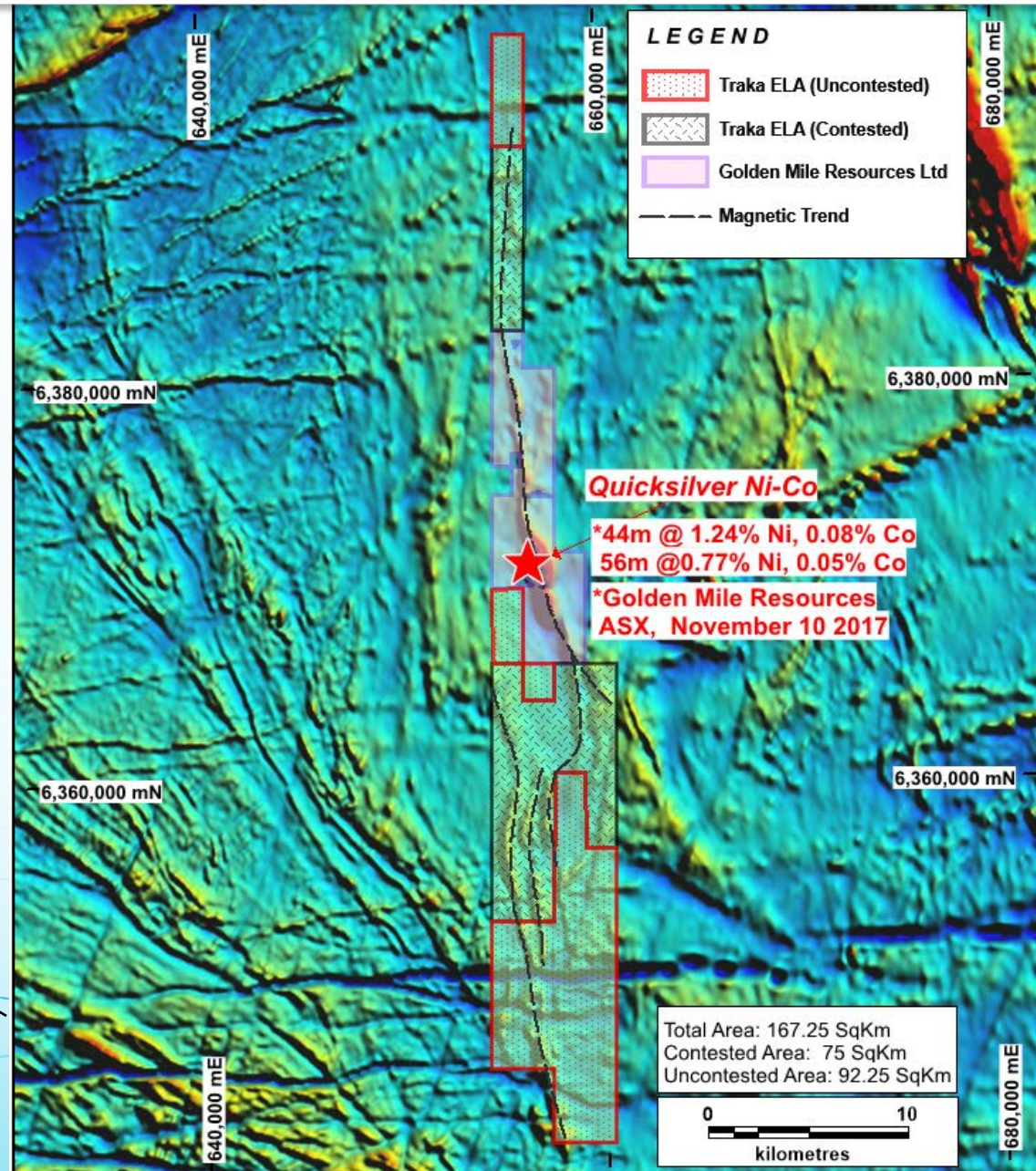


MS5 Target

- VMS style target under regolith cover
- Drill under 700m long supergene blanket north of EM anomaly
- +20 km of prospective stratigraphy

Lake Grace area WA – opportunity near new “Quicksilver” Ni, Co discovery

- Traka tenement applications north and south along strike of Quicksilver Ni, Co discovery
- Tenements partly contested with other parties . To be decided by ballot in the next few months.
- Very little historic work and Traka now undergoing evaluation



Musgrave Ni Cu PGE Project

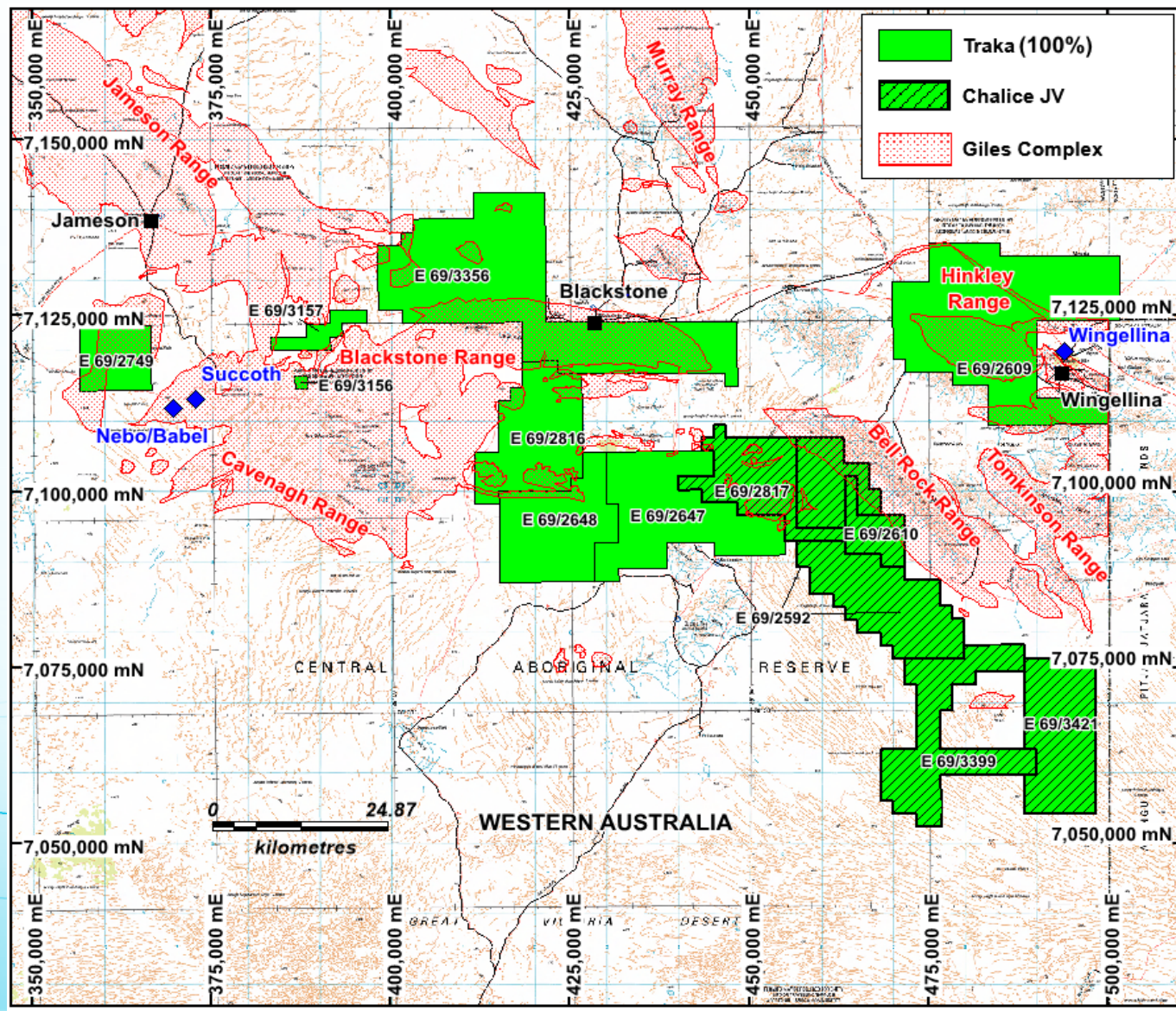


Summary

Highly Prospective Proterozoic Terrain with pedigree

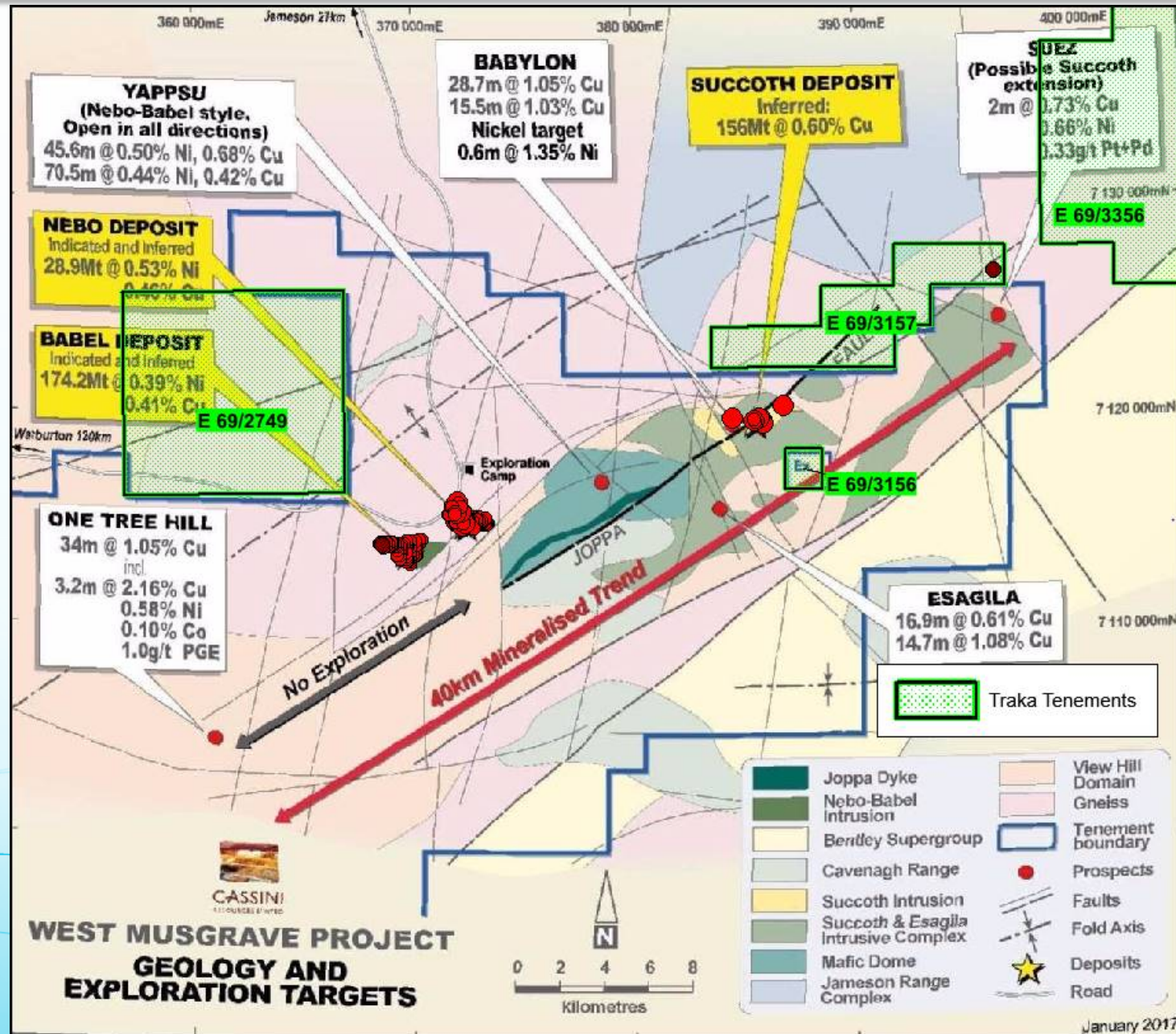
Proterozoic terrain
host to very large
magmatic Ni, Cu
resources:

- Babel/Nebo –
830,000t Ni and
850,000t Cu
- Succoth 935,000t Cu
(Cassini)
- Wingellina -187mt
@1% Ni, 0.08% Co
(MetalsX)
- Oz Minerals/Cassini
JV. Positive PFS
- Traka has key tenure
and good targets



Musgrave tenement around Babel Nebo

- ❖ Positive PFS by Oz Minerals
- ❖ Tenements on mineralised trend
- ❖ Critical mass of development in Musgraves making exploration easier
- ❖ Traka wait and watch in this area

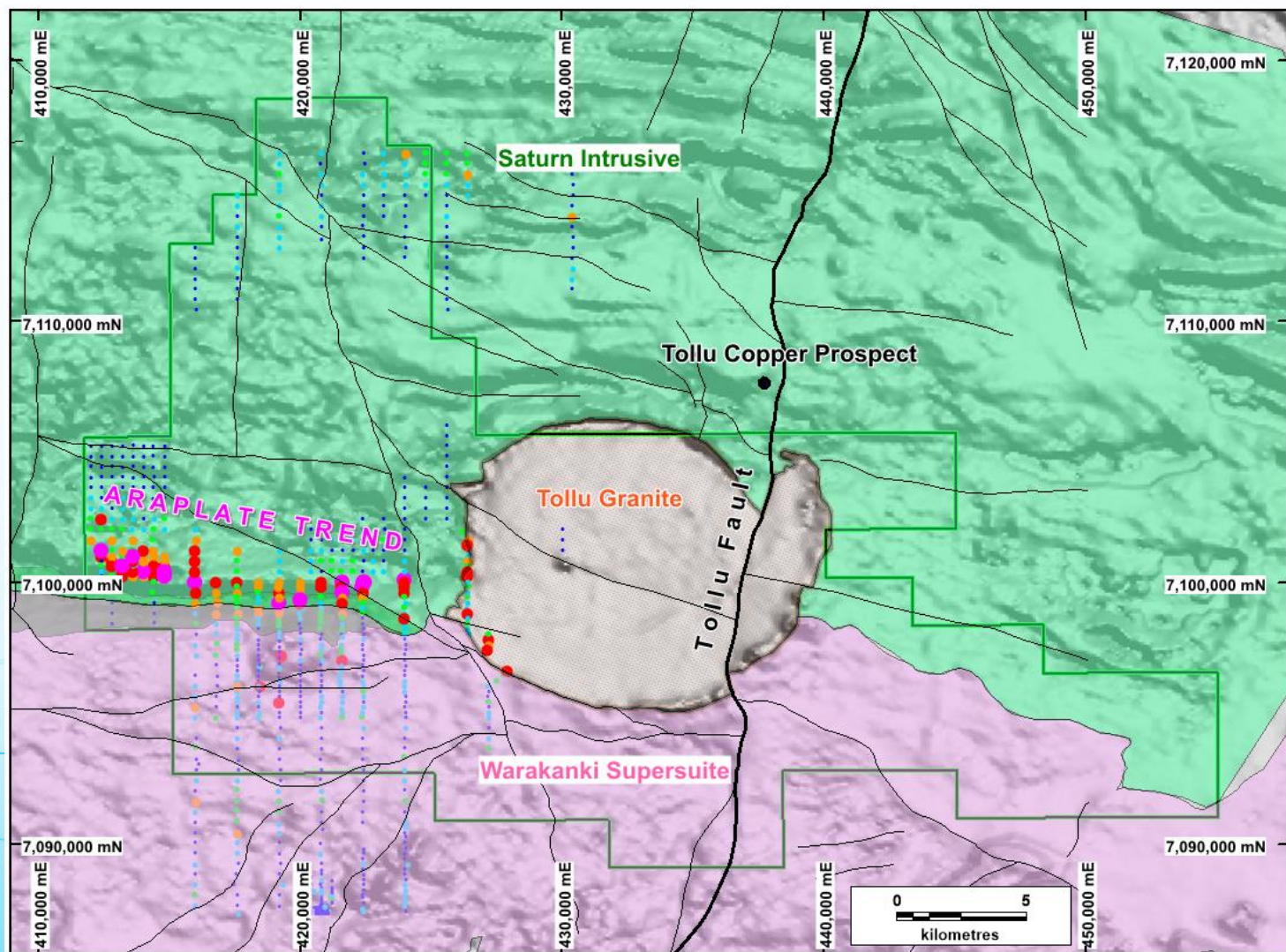


Mt Morphett

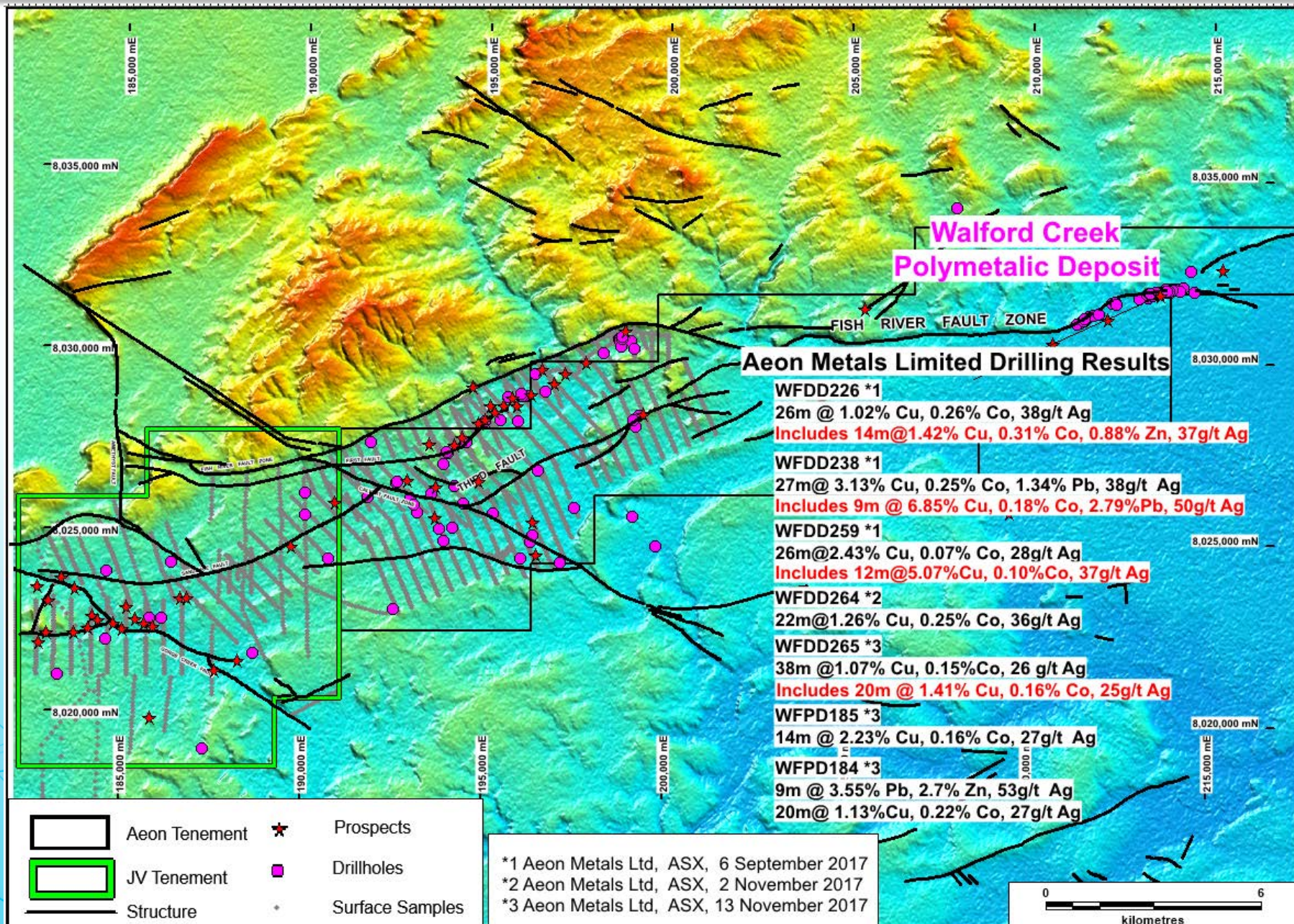
- 12 Km long Cu, Ni, Co PGE Araplate Prospect
- IOCG and Hydrothermal Cu associated with Tollu Granite
- VTEM survey to pick drill targets

☐ \$150 EIS Drill
Funding for 2018

☐ VTEM on the
Araplat Trend

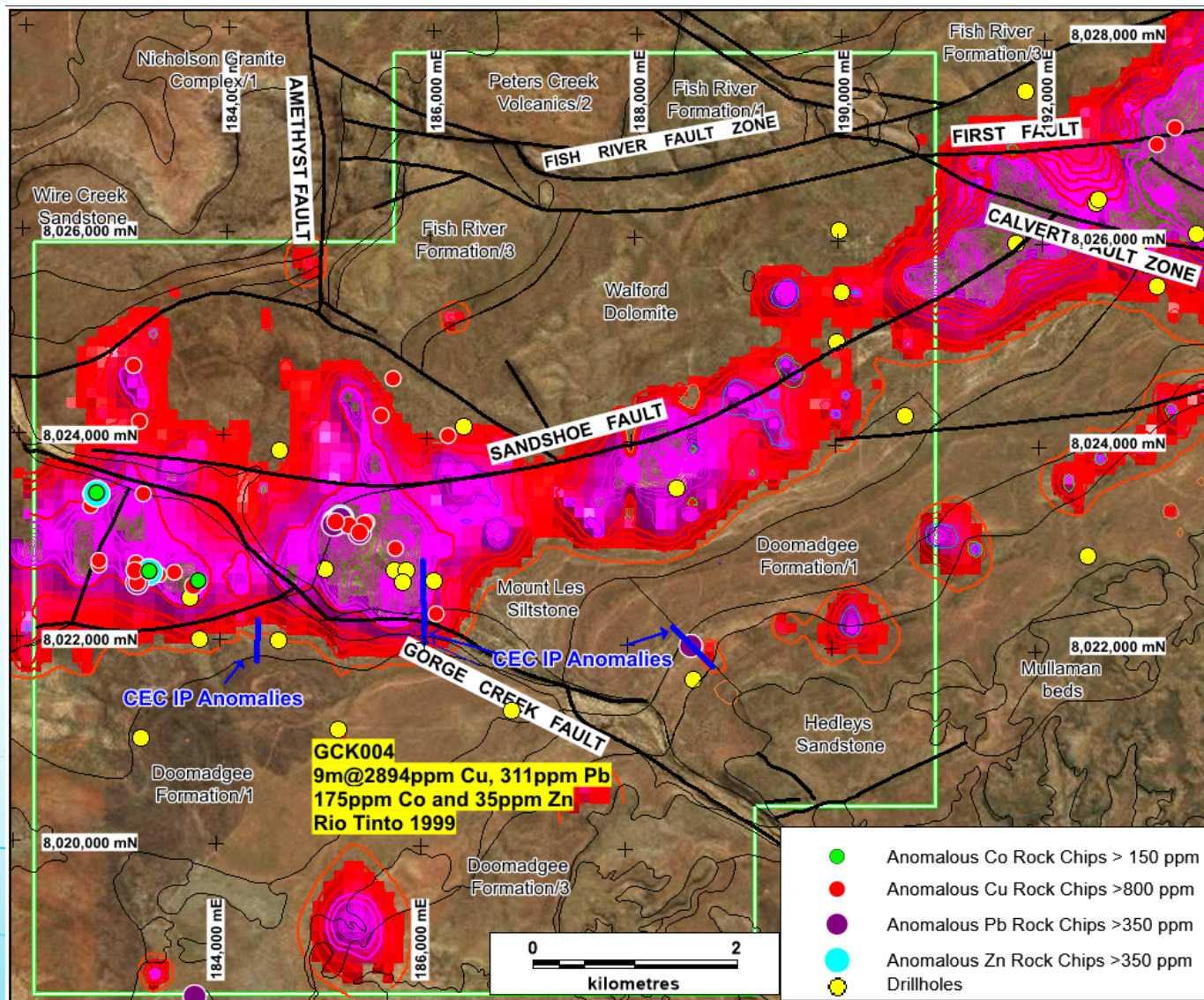


Gorge Creek Premier world class Pb, Zn, Cu, Co province



Gorge Creek JV

- Extensive Pb, Zn and Cu geochemical anomalism along structures
- Gossans and IP targets not drilled
- Old drilling on periphery of structures but not the structures themselves
- Cobalt not tested but now clearly a target
- IP surveys to define drill targets



References and Disclaimer



DISCLAIMER

This presentation has been prepared by **Traka Resources Limited** ABN 63 103 323 173 (**Traka**) for the sole purpose of providing financial, operational and other information to enable recipients to review the business activities of Traka. This presentation is not intended as an offer, invitation, solicitation or recommendation with respect to the purchase or sale of any securities. Nothing in this presentation should be construed as financial product advice, whether personal or general, for the purposes of Section 766B of the *Corporations Act 2001*.

This presentation may contain forward looking information, statements or forecasts that are subject to risks and other factors outside the control of **Traka**. Any forward looking information, statements or forecasts provided is/are considered reasonable in the circumstances and has/have been prepared in good faith and with all due care, but may differ materially from actual future results and performance. **Traka** and its affiliates, any of its directors, agents, officers or employees do not make any representation or warranty, express or implied, as to or endorsement of the accuracy or completeness of any information, statements or forecasts contained in this presentation, and they do not accept any liability for any statements made in, or omitted from, this presentation.

This presentation should not be relied upon as a representation of any matter that an investor should consider in evaluating the business activities of **Traka**. Investors must make and rely upon their own enquiries and due diligence in relation to the subject of this presentation and an investment in **Traka**. A potential investor must assess the merits or otherwise of an investment in **Traka** having regard to their own personal, financial and other circumstances.

The information in this presentation that relates to exploration results is based on information compiled by Mr Patrick Verbeek, a member of the Australasian Institute of Mining and Metallurgy . Mr Verbeek has sufficient experience which is relevant to the style of mineralisation under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the “Australian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves”. Mr Verbeek consents to the inclusion in the presentation of the matters based on information in the form and context in which it appears.

Information included in the presentation is dated 15 November 2017