

Notice reference number: 1389.17.11

Notice date: 29/11/2017

What's this about?

Effective date: 1/12/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

AIC Resources Limited – Admission and Commencement of Official Quotation

Description

AIC Resources Limited (the “Company”) was admitted to the official list of ASX Limited (ASX) on Wednesday, 29 November 2017.

Official quotation of the Company’s shares will commence at 11:30 am AEDT (8:30 am WST) on Friday, 1 December 2017. The Company has raised \$10,000,000 pursuant to the offer under its prospectus dated 18 October 2017, by the issue of 50,000,000 fully paid ordinary shares at an issue price of \$0.20 per share.

<u>Quoted Securities:</u>	56,500,000 fully paid ordinary shares
<u>ASX Code:</u>	A1C (fully paid ordinary shares)
<u>Time:</u>	11:30 am AEDT (8:30 am WST)
<u>Date:</u>	Friday, 1 December 2017
<u>ASX Trade Abbreviation:</u>	AICRES LTD
<u>ISIN:</u>	AU000000A1C3 (fully paid ordinary shares)
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	TBA
<u>Registered Office:</u>	A8, 431-435 Roberts Road Subiaco WA 6008 Tel: +61 8 6269 0110
<u>Share Registry:</u>	Computershare Investor Services Pty Ltd Level 11, 172 St Georges Terrace Perth WA 6000 Tel: 1300 850 505

<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>Dividend Policy:</u>	See page 33 of the Company's replacement prospectus dated 2 November 2017.
<u>Company Secretary:</u>	Heidi Anne Brown
<u>Activities:</u>	Mineral Exploration
<u>Place of Incorporation:</u>	Western Australia
<u>ASX Restricted Securities</u>	<p>14,925,001 fully paid ordinary shares to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities.</p> <p>3,075,000 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from the date of issue until 19 June 2018.</p> <p>500,000 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from the date of issue until 15 August 2018.</p>

What do I need to do and by when?

Instructions

For further details, please refer to the Company's replacement prospectus dated 2 November 2017

Need more information?

Issued by

Madeleine Green

Contact Details

08 9224 0000

Disclaimer