



# MARKET RELEASE

29 November 2017

## **AIC Resources Limited**

### **PRE-QUOTATION DISCLOSURE**

AIC Resources Limited (the "Company") was admitted to the Official List of ASX Limited on Wednesday, 29 November 2017.

Official Quotation of the Company's securities will commence at 11:30am AEDT (8:30am WST) on Friday, 1 December 2017.

The following information is released as pre-quotation disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. Appendix 1A and Information Form and Checklist.
4. Annexure 1 Mining Entities.
5. Replacement Prospectus dated 2 November 2017.
6. Constitution.
7. Accounts of the Company for period 11 May 2017 to 30 June 2017.
8. Updated proforma balance sheet.
9. Updated statement of commitments.
10. The Company's securities trading policy.
11. Additional confirmations.

Security Code:                   A1C



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