

30 November 2017

CHANGE OF AUDITOR

In accordance with ASX Listing Rule 3.16.3, Pacific Energy Limited advises that, following the approval of shareholders at its recent Annual General Meeting and subsequent consent received from the Australian Securities and Investments Commission for the resignation of its current auditor (Crowe Horwath Perth), the Company has, effective 29 November 2017, changed its auditors to:-

BDO Audit (WA) Pty Ltd 38 Station Street Subjaco WA 6008

End

About Pacific Energy

Pacific Energy is an ASX listed (ASX: PEA) power generation project developer and owner. Headquartered in Perth, Western Australia, Pacific Energy is focused on the development, ownership and maintenance of mine site and renewable energy power stations.

Kalgoorlie Power Systems, a wholly owned subsidiary of Pacific Energy Limited, is a leading provider of power generation infrastructure to the mining and resources sector in Australia. The business operates a build, own, maintain execution model with 287MW of contracted capacity at 22 mine site locations across Australia.

Pacific Energy Victorian Hydro, a wholly owned subsidiary of Pacific Energy Limited, owns and operates 6MW of hydro power generation capacity located approximately 70 kilometres east of Melbourne, Victoria. The company's hydro assets commenced operation in 1992 and comprise two separate power stations located at the Cardinia Reservoir and Blue Rock Dam.