

30 November 2017

Company Announcements Office  
ASX Limited

## PROPOSED CAPITAL REDUCTION TIMETABLE CHANGE

Ventnor Resources Limited (ASX:VRX) (**Company**) wishes to advise after consultation with ASX changes to the “ex date” and the “Record Date” for the proposed equal capital reduction and in-specie distribution of Delgare Pty Ltd shares, for which shareholder approval is being sought at the Company’s 2017 Annual General Meeting.

The “ex date” has changed from 4 December to 5 December 2017, and the “Record Date” has changed from 5 December to 6 December 2017. All other dates are unchanged.

The updated timetable is set out in full below:

Event	Date
Annual General Meeting to approve (among other things) the In-specie Distribution of Delgare Shares	30 November 2017
ASX informed of Shareholder approval	30 November 2017
Ex date for the capital reduction – the date on which Ventnor Shares commence trading without the entitlement to participate in the distribution	5 December 2017
Record Date for capital reduction (5.00pm WST)	6 December 2017
Completion of Demerger and In-specie Distribution to Shareholders of Delgare Shares	12 December 2017
Holding statements sent to Shareholders	12 December 2017

These dates are indicative only and may change without notice.

All references to the “ex date” and the “Record Date” in the Company’s Notice of Annual General Meeting dated 27 October 2017 are to be read accordingly.

For further information, contact:

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