

European Metals Holdings Limited

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Directors

David Reeves
Non-Executive Chairman

Keith Coughlan
Managing Director

Mr Richard Pavlik
Executive Director

Kiran Morzaria
Non-Executive Director

Company Secretary

Ms Julia Beckett

Corporate Information

ASX: EMH

AIM: EMH

Frankfurt: E861.F

CDIs on Issue: 131.8M



30 November 2017

EUROPEAN METALS RAISES ~ \$4 MILLION VIA SUBSCRIPTION

European Metals Holdings Limited (“**European Metals**” or “**the Company**”) (**ASX & AIM: EMH**) is pleased to announce a capital raising of GBP 2,281,000 (approximately AUD 4 million – before costs) via subscriptions to predominantly UK based sophisticated investors.

The raising has been completed at a price of 35p or 61.5 cents and will be placed using the Company’s capacity under Listing Rule 7.1.

Shard Capital Partners LLP arranged the majority of the subscriptions.

The funds will be used to advance the on-going definitive feasibility on the Cinovec deposit, Europe’s largest lithium resource, and for general working capital.

Managing Director Keith Coughlan said “these funds will be used to continue the extensive works that are on-going with regards to the definitive feasibility study for Cinovec. With metallurgical optimisation work almost complete, mine design commenced and offtake discussions progressing, it is a very busy time for the Company whose licences are located in the heart of the European EV revolution”.

ENQUIRIES:

European Metals Holdings Limited

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Officer

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Kiran Morzaria, Non-Executive
Director

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Julia Beckett, Company Secretary

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The information contained within this announcement is considered to be inside information, for the purposes of Article 7 of EU Regulation 596/2014, prior to its release.