

1 December 2017

Wade Baggott
Senior Advisor, Listings Compliance
ASX Compliance
Level 40, Central Park
152 – 158 St George's Terrace
Perth WA 6000

Dear Wade

Re: Onterran Limited (ASX: OTR) – Voluntary Suspension Extension Request

In accordance with ASX Listing Rule 17.2, Onterran Limited requests that the current voluntary suspension in respect of all of its securities quoted on the ASX be extended pending completion of the wind down and closure of the McGrath subsidiary and information about the likely recapitalisation of Onterran.

The following information is provided in relation to this request:

1. Onterran expects the voluntary suspension to last until Thursday 1 March 2018;
2. Onterran expects the voluntary suspension to end on an announcement being made about the wind down and closure of a subsidiary and information about the likely recapitalisation of Onterran;
3. Onterran is presently considering a number of possible alternatives with respect to the closure and likely recapitalisation;
4. Onterran is not aware of any reason why the suspension should not be granted; and
5. Onterran is not aware of any other relevant information in relation to this request.

Kind Regards

Lachlan McIntosh
Executive Chairman

For further information contact:

Lachlan McIntosh
Executive Chairman
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