



TSX-V: FCC
ASX: FCC
OTCQB: FTSSF

Pre-Quotation Disclosure – Confirmation of Distribution Schedule

December 1, 2017

First Cobalt Corp. (ARBN 620 935 499) (**First Cobalt**) refers to its previous pre-quotation disclosure announcement made to the Australian Securities Exchange (**ASX**) on November 29, 2017 ('Indicative Distribution Schedule').

Please see attached the distribution schedule for common shares in the form of CHESD Depository Interests (**CDIs**) that were issued by First Cobalt today.

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FIRST COBALT CORP.

INVESTOR RANGES FRIDAY 1 DECEMBER 2017

<u>Ranges</u>	<u>Investors</u>	<u>Securities</u>	<u>% Issued Capital</u>
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Security Group: FCC ISSUED CAPITAL

Holding Type : Issuer

1 to 1000	85	8,273	.01
1001 to 5000	12	25,963	.03
5001 to 10000	4	27,889	.03
10001 to 100000	12	530,954	.53
100001 and Over	27	38,759,970	38.32
Total	140	39,353,049	38.90

Holding Type : CHESS

1 to 1000	289	71,958	.07
1001 to 5000	234	595,981	.59
5001 to 10000	105	753,280	.75
10001 to 100000	312	8,914,797	8.81
100001 and Over	77	51,468,931	50.88
Total	1,017	61,804,947	61.10

Totals for Security Group FCC

1 to 1000	374	80,231	.08
1001 to 5000	246	621,944	.62
5001 to 10000	109	781,169	.77
10001 to 100000	324	9,445,751	9.34
100001 and Over	104	90,228,901	89.20
Total	1,157	101,157,996	100.00

end of report