



1 December 2017

Companies Announcement Office
ASX Limited
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

DISPATCH OF OFFER DOCUMENT

BPH Energy Limited (ASX :BPH) confirms that dispatch to eligible shareholders of the Prospectus and Application Form relating to the one [1] for one [1] pro rata Non-renounceable Rights Issue announced on 12 November 2017 has been completed today.

Yours sincerely

A handwritten signature in black ink, appearing to read "D. Breeze".

David Breeze
Chairman