



MATSA

R E S O U R C E S

LIMITED
ABN 48 106 732 487

ASX Announcement

4 December 2017

Expiry of Unlisted Options

Matsa Resources Limited ("Matsa" or "the Company" ASX:MAT) wishes to advise that the following unlisted options over fully paid ordinary shares have expired:

Number of Options	Exercise Price	Expiry Date
4,250,000	\$0.30	30 November 2017
2,100,000	\$0.25	30 November 2017

For further information please contact:

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Executive Chairman

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CORPORATE SUMMARY

Executive Chairman

Paul Poli

Director

Frank Sibbel

Director & Company Secretary

Andrew Chapman

Shares on Issue

146.41 million

Unlisted Options

9.925 million @ \$0.25

Top 20 shareholders

Hold 54.62%

Share Price on 1st December 2017

25.5 cents

Market Capitalisation

\$37.33 million