

MARKET RELEASE

4 December 2017

MetalsTech Limited

TRADING HALT

The securities of MetalsTech Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 6 December 2017 or when the announcement is released to the market.

Security Code: MTC

Isabelle Andrews

Adviser, Listings Compliance (Perth)

4 December 2017



Isabelle Andrews Advisor Listings (Perth) ASX Compliance Pty Ltd Level 40 Central Park 152 – 158 St Georges Terrace PERTH WA 6000

By Email: tradinghaltsperth@asx.com.au

Dear Isabelle,

MetalsTech Limited - Request for Trading Halt

In accordance with ASX Listing Rule 17.1 the Directors of MetalsTech Limited (**MetalsTech** or the **Company**), hereby requests a trading halt to be placed on the Company's securities pending the release of an announcement by the Company in relation to a cornerstone investment in the Company by a publicly listed lithium-ion battery chemicals manufacturer.

The Company requests the securities remain in trading halt until the earlier of the announcement to the market or the commencement of trade on Wednesday, 6 December 2017.

The Company is not aware of any reason why the trading halt should not be granted.

Should you have any further queries, please do not hesitate to contact the undersigned.

Regards,

Gino D'Anna Executive Director and Company Secretary

For further information, contact:

Russell Moran Executive Chairman M +61 415 493 993 russell@metalstech.net Gino D'Anna Executive Director M +61 400 408 878 gino@metalstech.net Nathan Ryan Investor Relations M +61 420 582 887 nathan@nwrcommunications.com.au



 Registered Office

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Board of Directors

Executive Chairman - Russell Moran Executive Director - Gino D'Anna Non-Executive Director - Shane Uren Non-Executive Director - Michael Velletta Projects

Cancet100% ownedAdina100% ownedTerre Des Montagnes100% ownedWells-Lacourciere100% ownedKapiwak100% ownedSirmac-Clapier100% ownedBay Lake100% owned