

MARKET RELEASE

5 December 2017

Emu NL

TRADING HALT

The securities of Emu NL (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 7 December 2017 or when the announcement is released to the market.

Security Code: EMU

Dawn James

Adviser, Listings Compliance (Perth)



5 December 2017

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Ben Secrett Senior Adviser, ASX Listings Compliance (Perth) Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

Dear Ben

REQUEST FOR TRADING HALT

Emu NL ("Company") (ASX: EMU) requests an immediate trading halt of its securities pending the release of an announcement in relation to a capital raising. In accordance with listing rule 17.1, the Company provides the following information:

- a) The Company requests that the trading halt continues until the earlier of commencement of normal trading on 7 December 2017 or when the announcement is released to the market.
- b) The Company is not aware of any reason why the trading halt should not be granted.
- c) The Company is not aware of any other information necessary to inform the market about the trading halt.

Should you have any queries regarding the above request, the Company will be happy to discuss them with you.

Yours sincerely,

[sent electronically without signature]

Damien Kelly Company Secretary