

Notice reference number: 1442.17.12

Notice date: 6/12/2017

What's this about?

Effective date: 7/12/2017

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|--|----------------------------------|-----------------------------------|-----------------------------|---|----------------------------|--|
| <input checked="" type="radio"/> ASX Trade | <input type="radio"/> ASX 24 | <input type="radio"/> ASX TECH | | | | |
| <input checked="" type="radio"/> Trading | <input type="radio"/> Clearing | <input type="radio"/> Settlement | <input type="radio"/> ALC | <input type="radio"/> ASX NET | | |
| <input type="radio"/> Operations | <input type="radio"/> Technology | <input type="radio"/> Market Data | <input type="radio"/> Rules | <input checked="" type="radio"/> Compliance | <input type="radio"/> Risk | <input checked="" type="radio"/> Other |

Title

Roots Sustainable Agricultural Technologies Ltd – Admission and Commencement of Official Quotation

Description

Roots Sustainable Agricultural Technologies Ltd (the “Company”) was admitted to the official list of ASX Limited (ASX) on Wednesday, 6 December 2017.

Official quotation of the Company’s securities will commence at 2:00 pm AEDT (11:00 am WST) on Thursday, 7 December 2017. The Company has raised \$5,000,000 pursuant to the offer under its replacement prospectus dated 29 September 2017, by the issue of 25,000,000 CHESS Depository Interests (“CDIs”) at an issue price of \$0.20 per CDI.

Quoted Securities: 31,335,066 fully paid ordinary shares (to be settled on ASX in the form of CDIs)

ASX Code: ROO

Time: 2:00 pm AEDT (11:00 am WST)

Date: Thursday, 7 December 2017

ASX Trade Abbreviation: ROOTS

ISIN: AU000000ROO9

Home Branch: Perth

Industry Classification: TBA

Registered Office: **Australia**
C/- Mirador Corporate Pty Ltd
Level 4, 11 Ventnor Avenue
West Perth WA 6005

Israel
Haalon 11
Kfar Netter 4059300
PO Box 3577

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|----------------------------------|--|
| <u>Share Registry:</u> | Automatic Registry Services Level 3, 50 Holt Street Surry Hills NSW 2010 |
| <u>Balance Date:</u> | 31 December |
| <u>CHESS:</u> | Participating. The Company will also operate an issuer sponsored sub-register. |
| <u>Dividend Policy:</u> | See page 102 of the Company's replacement prospectus dated 29 September 2017. |
| <u>Company Secretary:</u> | Sarah Smith |
| <u>Activities:</u> | Developing, producing and commercialising precision agriculture technologies |
| <u>Place of Incorporation:</u> | Israel |
| <u>ASX Restricted Securities</u> | <p>15,791,987 CDIs to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities.</p> <p>1,281,000 options exercisable at \$0.01 each on or before 30 November 2022 to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities.</p> <p>8,900,000 performance rights to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities.</p> <p>13,872,947 CDIs to be classified as restricted securities for a period of 12 months from the date of issue until 30 November 2018.</p> |
| <u>Securities Not Quoted</u> | 374,000 options exercisable at \$0.01 each on or before 30 November 2022 |

What do I need to do and by when?

Instructions

For further details, please refer to the Company's replacement prospectus dated 29 September 2017

Need more information?

Issued by

Wade Baggott

Contact Details

08 9224 0000

Disclaimer