



MARKET RELEASE

6 December 2017

Roots Sustainable Agricultural Technologies Ltd

PRE-QUOTATION DISCLOSURE

Roots Sustainable Agricultural Technologies Ltd (the “Company”) was admitted to the Official List of ASX Limited on Wednesday, 6 December 2017.

Official Quotation of the Company’s securities will commence at 2:00pm AEDT (11:00am WST) on Thursday, 7 December 2017.

The following information is released as pre-quotation disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. Appendix 1A and Information Form and Checklist.
4. Replacement Prospectus dated 29 September 2017.
5. The Company’s Articles of Association.
6. The audited accounts of the Company for the years ended 31 December 2014, 2015 & 2016 and reviewed accounts for the half year ending 30 June 2017.
7. The full terms and conditions of the Global Incentive Option Scheme.
8. The Company’s securities trading policy.
9. A statement confirming:
 - 9.1. completion of the convertible note agreements between the Company and the various lenders including the issue of 15,000,000 shares at a deemed issue price of A\$0.08 each;
 - 9.2. the issue of 1,500,000 bonus shares;



- 9.3. the issue of 4,500,000 shares to seed capitalists;
- 9.4. the issue of 1,655,000 options to employees, executives, consultant and directors; and
- 9.5. the issue of 8,900,000 performance rights.
- 10. A statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities.

Security Code: ROO

Wade Baggott
Principal Adviser, Listings Compliance (Perth)