

6 December 2017

Company Announcements Office  
ASX Limited

**NON-RENOUNCEABLE RIGHTS ISSUE OF SHARES  
DESPATCH OF OFFER DOCUMENT**

Ventnor Resources Ltd (ASX:VRX) is pleased to advise that the Offer Document in connection with its pro-rata non-renounceable offer of New Shares as announced on 28 November 2017 (**Rights Offer**) and the Entitlement and Acceptance Forms have been despatched to eligible shareholders today. As previously advised, the proposed timetable for the Rights Issue is as follows:

Event	Date
Lodgment of Appendix 3B and s708AA notice	28 November 2017
Notices to Shareholders and Optionholders	28 November 2017
Existing Shares quoted on an "ex" basis	30 November 2017
Record Date	1 December 2017
Rights Issue Offer Document and Entitlement and Acceptance Form sent to Eligible Shareholders	6 December 2017
Closing Date (5.00pm WST)	15 December 2017
Shares quoted on a deferred settlement basis	18 December 2017
Company to notify ASX of under subscriptions (if any)	20 December 2017
Anticipated date for the issue of the New Shares	22 December 2017
Deferred settlement trading ends	22 December 2017
Normal trading (on a T+2 basis) commences	27 December 2017

The above dates are indicative only. The Company reserves the right to extend the Closing Date or to withdraw the offer at any time without prior notice, in which case all application monies will be refunded (without interest) as soon as practicable.

For further information, contact:

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